**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number *(if known)* ____________ Chapter **11**

☐ Check if this an amended filing

Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

**4/16**

**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.**

| | | | |
|---|---|---|---|
| 1. | **Debtor's name** | **AIM Steel International, Inc.** | |
| 2. | **All other names debtor used in the last 8 years**<br>Include any assumed names, trade names and *doing business as* names | | |
| 3. | **Debtor's federal Employer Identification Number** (EIN) | **45-4520532** | |
| 4. | **Debtor's address** | **Principal place of business**<br><br>**2366 Sylvan Road**<br>**Atlanta, GA 30344**<br>Number, Street, City, State & ZIP Code<br><br>**Fulton**<br>County | **Mailing address, if different from principal place of business**<br><br>P.O. Box, Number, Street, City, State & ZIP Code<br><br>**Location of principal assets, if different from principal place of business**<br><br>Number, Street, City, State & ZIP Code |
| 5. | **Debtor's website** (URL) | **aimsteel.com** | |
| 6. | **Type of debtor** | ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br>☐ Partnership (excluding LLP)<br>☐ Other. Specify: | |

Debtor **AIM Steel International, Inc.** Case number (*if known*)
Name

**7. Describe debtor's business**

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

**2379**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District ______ When ______ Case number ______
District ______ When ______ Case number ______

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor ______ Relationship ______
District ______ When ______ Case number, if known ______

**11. Why is the case filed in *this district?***

*Check all that apply:*

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

## Statistical and administrative information

**13. Debtor's estimation of available funds**

. *Check one:*

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49
■ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

**15. Estimated Assets**

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
■ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

**16. Estimated liabilities**

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
■ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **AIM Steel International, Inc.** Case number (*if known*)
Name

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2016**
MM / DD / YYYY

*X* **/s/ David Brown**
Signature of authorized representative of debtor

**David Brown**
Printed name

Title **General Manager**

**18. Signature of attorney**

*X* **/s/ Ian M. Falcone**
Signature of attorney for debtor

Date **October 3, 2016**
MM / DD / YYYY

**Ian M. Falcone**
Printed name

**The Falcone Law Firm, P.C.**
Firm name

**363 Lawrence Street**
**Marietta, GA 30060**
Number, Street, City, State & ZIP Code

Contact phone **(770) 426-9359** Email address **attorneys@falconefirm.com**

**254470**
Bar number and State

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known)

☐ Check if this is an amended filing

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

**12/15**

**An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.**

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule*
- ■ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2016**

*X* **/s/ David Brown**
Signature of individual signing on behalf of debtor

**David Brown**
Printed name

**General Manager**
Position or relationship to debtor

10/03/16 6:11PM

| Fill in this information to identify the case: | |
|---|---|
| Debtor name | **AIM Steel International, Inc.** |
| United States Bankruptcy Court for the: | **NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)** |
| Case number (if known): | |

☐ Check if this is an amended filing

# Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

**12/15**

**A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.**

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|---|---|---|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| A&B Fasteners, Inc.<br>575 Smith Cemetery Road<br>Winder, GA 30680 | | Services | Disputed | | | $105,534.00 |
| Acme Metals<br>14930 S. San Pedro Street<br>Gardena, CA 90248 | | Services | | | | $105,830.64 |
| AllPro Fabricatiors<br>7330 Tulip Street<br>Philadelphia, PA 19136 | | Services | Disputed | | | $60,090.00 |
| American Express<br>Zwicker & Associates<br>PO Box 9043<br>Andover, MA 01810 | | Credit card purchases | Disputed | | | $33,065.00 |
| ASI Baja<br>Calle Huetamo #81<br>Colonia Jardines Del Pedregal<br>Tecate, CA | | Supplies | | | | $120,000.00 |
| Bell Steetl Company<br>530 South "C" Street<br>Pensacola, FL 32502 | | Services | | | | $147,538.72 |
| Birmingham Fasterners<br>931 Avenue West<br>Birmingham, AL 35214 | | Services | Disputed | | | $66,054.53 |
| Brown-Strauss<br>2495 Uravan Street<br>Aurora, CO 80011 | | Services | Disputed | | | $27,578.16 |
| Instel Steel West So Cal<br>3101 Napa Street<br>Fontana, CA 92335 | | Services | | | | $168,837.81 |

Debtor **AIM Steel International, Inc.**
Name

Case number *(if known)*

| **Name of creditor and complete mailing address, including zip code** | **Name, telephone number and email address of creditor contact** | **Nature of claim** (for example, trade debts, bank loans, professional services, | **Indicate if claim is contingent, unliquidated, or disputed** | **Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|---|---|---|
| | | | | **Total claim, if partially secured** | **Deduction for value of collateral or setoff** | **Unsecured claim** |
| **JMS Russel Metals 25 College Park Jackson, TN 38301** | | **Services** | **Disputed** | | | **$26,292.74** |
| **Jones Motor 954 Enterprise Drive Royersford, PA 19468** | | **Services** | | | | **$42,198.00** |
| **JVC Coatings 1877 Shelton Beach Road Saraland, AL 36571** | | **Services** | **Disputed** | | | **$63,042.55** |
| **Lenex Steel Company 450 East 96th Street #100 Indianapolis, IN 46240** | | **Services** | **Disputed** | | | **$448,116.09** |
| **Omar Ali 7603 Avalon Blvd Fairburn, GA 30213** | | **reimbursement of expenses ($6171.94) and back pay ($55,000 estimated)** | | | | **Unknown** |
| **Palmer Steel 4300 Acapulco Ave McAllen, TX 78503** | | **Services** | **Disputed** | | | **$251,456.53** |
| **Reliance Interiors 1900 Cobb International Blvd Suite B Kennesaw, GA 30152** | | **Services** | **Disputed** | | | **$36,145.00** |
| **Reliance Metal Center 2100 Cleveland Ave National City, CA 91950** | | **Services** | **Disputed** | | | **$31,493.02** |
| **Steel Erectors Inc PO BOx 606 Pooler, GA 31322** | | **Services** | **Disputed** | | | **$342,457.60** |
| **Taylor English Dumas LLP 1600 Parkwood Circle #400 Atlanta, GA 30339** | | **Services** | | | | **$220,000.00** |
| **US Dept of Treasury Insolvency Unit 401 W. Peachtree St., Ste 334D Atlanta, GA 30308** | | **Taxes** | **Disputed** | | | **$68,372.27** |

10/03/16 6:11PM

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known) ____________

☐ Check if this is an amended filing

# Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

**12/15**

**Part 1: Summary of Assets**

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

   1a. **Real property:**
   Copy line 88 from *Schedule A/B*........ $ **0.00**

   1b. **Total personal property:**
   Copy line 91A from *Schedule A/B*........ $ **578,812.62**

   1c. **Total of all property:**
   Copy line 92 from *Schedule A/B*........ $ **578,812.62**

**Part 2: Summary of Liabilities**

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
   Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*........ $ **1,001.22**

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

   **3a. Total claim amounts of priority unsecured claims:**
   Copy the total claims from Part 1 from line 5a of *Schedule E/F*........ $ **141,862.11**

   **3b. Total amount of claims of nonpriority amount of unsecured claims:**
   Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*........ +$ **2,531,938.44**

4. **Total liabilities** ........
   Lines 2 + 3a + 3b $ **2,674,801.77**

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known) ____________

☐ Check if this is an amended filing

# Official Form 206A/B

# Schedule A/B: Assets - Real and Personal Property **12/15**

**Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).**

**Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.**

**For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.**

## Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.
■ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor** — **Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

| | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|---|---|---|---|---|
| 3.1. | **Atlantic Capital** | **Checking** | **8314** | **$120,000.00** |

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** **$120,000.00**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

## Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

■ No. Go to Part 3.
☐ Yes Fill in the information below.

## Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.
■ Yes Fill in the information below.

11. **Accounts receivable**

| | face amount | | doubtful or uncollectible accounts | | |
|---|---|---|---|---|---|
| 11b. Over 90 days old: | **1,808,812.62** | - | **1,350,000.00** | =.... | **$458,812.62** |

Debtor **AIM Steel International, Inc.** Case number *(If known)*
Name

12. **Total of Part 3.** **$458,812.62**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ■ No. Go to Part 5.
- ☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ■ No. Go to Part 6.
- ☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ■ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ■ No. Go to Part 8.
- ☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ■ No. Go to Part 9.
- ☐ Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ■ No. Go to Part 10.
- ☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ■ No. Go to Part 11.
- ☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ■ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor **AIM Steel International, Inc.** Case number *(If known)*
Name

**Part 12: Summary**

**In Part 12 copy all of the totals from the earlier parts of the form**

| | Type of property | Current value of personal property | Current value of real property |
|---|---|---|---|
| 80. | **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1* | **$120,000.00** | |
| 81. | **Deposits and prepayments.** *Copy line 9, Part 2.* | **$0.00** | |
| 82. | **Accounts receivable.** *Copy line 12, Part 3.* | **$458,812.62** | |
| 83. | **Investments.** *Copy line 17, Part 4.* | **$0.00** | |
| 84. | **Inventory.** *Copy line 23, Part 5.* | **$0.00** | |
| 85. | **Farming and fishing-related assets.** *Copy line 33, Part 6.* | **$0.00** | |
| 86. | **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.* | **$0.00** | |
| 87. | **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.* | **$0.00** | |
| 88. | **Real property.** *Copy line 56, Part 9*..........> | | **$0.00** |
| 89. | **Intangibles and intellectual property.** *Copy line 66, Part 10.* | **$0.00** | |
| 90. | **All other assets.** *Copy line 78, Part 11.* | + **$0.00** | |
| 91. | **Total.** Add lines 80 through 90 for each column | **$578,812.62** | + 91b. **$0.00** |
| 92. | **Total of all property on Schedule A/B**. Add lines 91a+91b=92 | | **$578,812.62** |

10/03/16 6:11PM

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known)

☐ Check if this is an amended filing

# Official Form 206D

# Schedule D: Creditors Who Have Claims Secured by Property

**12/15**

**Be as complete and accurate as possible.**

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A* **Amount of claim** Do not deduct the value of collateral.

*Column B* **Value of collateral that supports this claim**

**2.1 GA Dept of Labor**
Creditor's Name
**148 Andrew Young Inter. Blvd**
**Sussex Place-Rm 738**
**Atlanta, GA 30303**
Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**
**12/2015**
**Last 4 digits of account number**
**2409**

**Do multiple creditors have an interest in the same property?**
■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**
**Assets**

**Describe the lien**
**FI FA (dated 5/17/16)**

**Is the creditor an insider or related party?**
■ No
☐ Yes

**Is anyone else liable on this claim?**
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**
Check all that apply
☐ Contingent
☐ Unliquidated
■ Disputed

Column A: **$524.20** Column B: **Unknown**

**2.2 GA Dept of Labor**
Creditor's Name
**148 Andrew Young Inter. Blvd**
**Sussex Place-Rm 738**
**Atlanta, GA 30303**
Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**
**2014 & 2015**
**Last 4 digits of account number**
**2409**

**Describe debtor's property that is subject to a lien**
**Assets**

**Describe the lien**
**FIFA (dated 8/20/15)**

**Is the creditor an insider or related party?**
■ No
☐ Yes

**Is anyone else liable on this claim?**
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Column A: **$477.02** Column B: **$0.00**

Debtor **AIM Steel International, Inc.** Case number (if know)
Name

| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply |
|---|---|
| ■ No | ☐ Contingent |
| ☐ Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated |
| | ■ Disputed |

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$1,001.22**

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

**List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.**

**If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known) ______________

☐ Check if this is an amended filing

# Official Form 206E/F

# Schedule E/F: Creditors Who Have Unsecured Claims 12/15

**Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.**

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

■ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | | Total claim | Priority amount |
|---|---|---|---|---|
| 2.1 | Priority creditor's name and mailing address<br>**GA Dept of Labor**<br>**148 Andrew Young Inter. Blvd**<br>**Sussex Place-Rm 738**<br>**Atlanta, GA 30303** | As of the petition filing date, the claim is:<br>*Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed | **$3,144.49** | **$3,144.49** |
| | Date or dates debt was incurred<br>**2016** | Basis for the claim:<br>**taxes** | | |
| | Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset?<br>■ No<br>☐ Yes | | |
| 2.2 | Priority creditor's name and mailing address<br>**GA Dept of Revenue**<br>**1800 Century Center Blvd**<br>**Ste 15300**<br>**Atlanta, GA 30345** | As of the petition filing date, the claim is:<br>*Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed | **$9,173.41** | **$9,173.41** |
| | Date or dates debt was incurred<br>**2016** | Basis for the claim:<br>**Taxes** | | |
| | Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset?<br>■ No<br>☐ Yes | | |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

**2.3** Priority creditor's name and mailing address
**Omar Ali**
**7603 Avalon Blvd**
**Fairburn, GA 30213**

As of the petition filing date, the claim is:
*Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

**$61,171.94** **Unknown**

Date or dates debt was incurred

Basis for the claim:
**reimbursement of expenses ($6171.94) and back pay ($55,000 estimated)**

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?
■ No
☐ Yes

**2.4** Priority creditor's name and mailing address
**US Dept of Treasury**
**Insolvency Unit**
**401 W. Peachtree St., Ste 334D**
**Atlanta, GA 30308**

As of the petition filing date, the claim is:
*Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed

**$68,372.27** **$68,372.27**

Date or dates debt was incurred
**2015, 2016**

Basis for the claim:
**Taxes**

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?
■ No
☐ Yes

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1** **Nonpriority creditor's name and mailing address**
**A&B Fasteners, Inc.**
**575 Smith Cemetery Road**
**Winder, GA 30680**

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed

**$105,534.00**

**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**Basis for the claim:** Services

Is the claim subject to offset? ■ No ☐ Yes

**3.2** **Nonpriority creditor's name and mailing address**
**Acme Metals**
**14930 S. San Pedro Street**
**Gardena, CA 90248**

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

**$105,830.64**

**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**Basis for the claim:** Services

Is the claim subject to offset? ■ No ☐ Yes

**3.3** **Nonpriority creditor's name and mailing address**
**AllPro Fabricators**
**7330 Tulip Street**
**Philadelphia, PA 19136**

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed

**$60,090.00**

**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**Basis for the claim:** Services

Is the claim subject to offset? ■ No ☐ Yes

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

| | | | |
|---|---|---|---|
| 3.4 | **Nonpriority creditor's name and mailing address**<br>**American Express**<br>**Zwicker & Associates**<br>**PO Box 9043**<br>**Andover, MA 01810**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Credit card purchases<br>Is the claim subject to offset? ■ No ☐ Yes | **$33,065.00** |
| 3.5 | **Nonpriority creditor's name and mailing address**<br>**ASI Baja**<br>**Calle Huetamo #81**<br>**Colonia Jardines Del Pedregal**<br>**Tecate, CA**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Supplies<br>Is the claim subject to offset? ■ No ☐ Yes | **$120,000.00** |
| 3.6 | **Nonpriority creditor's name and mailing address**<br>**Barry Levin**<br>**301 Perimeter Center N**<br>**Ste 100**<br>**Atlanta, GA 30346**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$6,011.00** |
| 3.7 | **Nonpriority creditor's name and mailing address**<br>**Bell Steetl Company**<br>**530 South "C" Street**<br>**Pensacola, FL 32502**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$147,538.72** |
| 3.8 | **Nonpriority creditor's name and mailing address**<br>**Birmingham Fasterners**<br>**931 Avenue West**<br>**Birmingham, AL 35214**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$66,054.53** |
| 3.9 | **Nonpriority creditor's name and mailing address**<br>**BL Harbert International**<br>**210 London Parkway**<br>**Birmingham, AL 35211**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **Unknown** |
| 3.10 | **Nonpriority creditor's name and mailing address**<br>**Brown-Strauss**<br>**2495 Uravan Street**<br>**Aurora, CO 80011**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$27,578.16** |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

| | | | |
|---|---|---|---|
| 3.11 | **Nonpriority creditor's name and mailing address**<br>**BTX Global Logistics**<br>**4694 Aviation Parkway**<br>**Suite K**<br>**Atlanta, GA 30349**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$13,583.50** |
| 3.12 | **Nonpriority creditor's name and mailing address**<br>**Camp Logan Cement Works**<br>**PO Box 70126**<br>**Houston, TX 77270**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$11,741.00** |
| 3.13 | **Nonpriority creditor's name and mailing address**<br>**Carboline Company**<br>**2150 Schuetz Road**<br>**Saint Louis, MO 63146**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$10,249.70** |
| 3.14 | **Nonpriority creditor's name and mailing address**<br>**Clark & Sons Inc**<br>**2819 Tremont Road**<br>**Savannah, GA 31405**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$10,900.00** |
| 3.15 | **Nonpriority creditor's name and mailing address**<br>**Coastal Logistics**<br>**50 Sonny Perdue Drive**<br>**Savannah, GA 31408**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$24,539.80** |
| 3.16 | **Nonpriority creditor's name and mailing address**<br>**EMC Insurance Companies**<br>**800 Concourse Parkway #100**<br>**Birmingham, AL 35244**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** potential liability from lawsuit<br>Is the claim subject to offset? ■ No ☐ Yes | **Unknown** |
| 3.17 | **Nonpriority creditor's name and mailing address**<br>**England Logistics**<br>**1325 South 4700 West**<br>**Salt Lake City, UT 84104**<br>**Date(s) debt was incurred _**<br>**Last 4 digits of account number _** | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$1,529.00** |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

**3.18** **Nonpriority creditor's name and mailing address**
**Fed Ex**
**942 South Shady Grove Road**
**Memphis, TN 38120**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$5,459.62**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.19** **Nonpriority creditor's name and mailing address**
**Gentry Steel**
**2307 East 28th Street**
**Chattanooga, TN 37407**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$18,135.50**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.20** **Nonpriority creditor's name and mailing address**
**H&J Precision**
**6965 Camino Maquiladona**
**#C**
**San Diego, CA 92154**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$3,090.78**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.21** **Nonpriority creditor's name and mailing address**
**Industrial Thought**
**311 E. 157th Street**
**Gardena, CA 90248**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$3,800.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.22** **Nonpriority creditor's name and mailing address**
**Instel Steel West So Cal**
**3101 Napa Street**
**Fontana, CA 92335**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$168,837.81**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.23** **Nonpriority creditor's name and mailing address**
**JMS Russel Metals**
**25 College Park**
**Jackson, TN 38301**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$26,292.74**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

**3.24** **Nonpriority creditor's name and mailing address**
**Jones Motor**
**954 Enterprise Drive**
**Royersford, PA 19468**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$42,198.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: *Check all that apply.* | Amount |
|---|---|---|---|
| 3.25 | **JVC Coatings**<br>**1877 Shelton Beach Road**<br>**Saraland, AL 36571**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$63,042.55** |
| 3.26 | **Kane Innovations**<br>**2250 Powell Ave**<br>**Erie, PA 16506**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$3,300.30** |
| 3.27 | **KF Express LLC**<br>**700 Harrison Drive**<br>**Columbus, OH 43204**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$21,491.35** |
| 3.28 | **Lejeune Bolt Company**<br>**3500 E. Highway 13**<br>**Burnsville, MN 55337**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$4,407.17** |
| 3.29 | **Lenex Steel Company**<br>**450 East 96th Street #100**<br>**Indianapolis, IN 46240**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$448,116.09** |
| 3.30 | **M-SAC Inc**<br>**231 Ruby Ave**<br>**Suite G**<br>**Kissimmee, FL 34741**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$10,000.00** |
| 3.31 | **Macuch Steel Products Inc**<br>**1527 augusta Ave**<br>**Augusta, GA 30901**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | ☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Pending liability from lawsuit<br>Is the claim subject to offset? ■ No ☐ Yes | **Unknown** |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

3.32 **Nonpriority creditor's name and mailing address**
**Mayer Electric Supply**
**1455 Canton Road**
**Marietta, GA 30066**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **$8,830.12**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

3.33 **Nonpriority creditor's name and mailing address**
**Mesa Fastener**
**6496 Marindustry Place**
**Suite B**
**San Diego, CA 92121**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **$3,531.33**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

3.34 **Nonpriority creditor's name and mailing address**
**Metro Bolt & Supply**
**1225 Logan Circle**
**Atlanta, GA 30318**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **$9,000.00**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

3.35 **Nonpriority creditor's name and mailing address**
**Midtown Contracting, LLC**
**157 Oraton Street**
**Newark, NJ 07104**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** potential liability due to lawsuit
Is the claim subject to offset? ■ No ☐ Yes

3.36 **Nonpriority creditor's name and mailing address**
**Ohio Steel**
**c/o John William Hill, Jr, Esq**
**7737 Olengranty River Rd**
**Columbus, OH**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** _
Is the claim subject to offset? ■ No ☐ Yes

3.37 **Nonpriority creditor's name and mailing address**
**Palmer Steel**
**4300 Acapulco Ave**
**McAllen, TX 78503**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **$251,456.53**
☐ Contingent
☐ Unliquidated
■ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

3.38 **Nonpriority creditor's name and mailing address**
**Real Technology**
**2640 Fountain View Drive**
**Suite 126**
**Houston, TX 77057**
**Date(s) debt was incurred** _
**Last 4 digits of account number** _

**As of the petition filing date, the claim is:** *Check all that apply.* **$12,130.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** Services
Is the claim subject to offset? ■ No ☐ Yes

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

| | | | |
|---|---|---|---|
| 3.39 | **Nonpriority creditor's name and mailing address**<br>**Reliance Interiors**<br>**1900 Cobb International Blvd**<br>**Suite B**<br>**Kennesaw, GA 30152**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$36,145.00** |
| 3.40 | **Nonpriority creditor's name and mailing address**<br>**Reliance Metal Center**<br>**2100 Cleveland Ave**<br>**National City, CA 91950**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$31,493.02** |
| 3.41 | **Nonpriority creditor's name and mailing address**<br>**Schneider National Inc**<br>**3101 S. Packerland Drive**<br>**PO Box 2545**<br>**Green Bay, WI 54306**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$5,474.21** |
| 3.42 | **Nonpriority creditor's name and mailing address**<br>**SH Logistics**<br>**11102 E. Harvard Drive**<br>**Aurora, CO 80014**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$3,680.00** |
| 3.43 | **Nonpriority creditor's name and mailing address**<br>**Steel Erectors Inc**<br>**PO BOx 606**<br>**Pooler, GA 31322**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$342,457.60** |
| 3.44 | **Nonpriority creditor's name and mailing address**<br>**Steel Mart Inc**<br>**3476 Lawrenceville Highway**<br>**Tucker, GA 30084**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>■ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$23,699.98** |
| 3.45 | **Nonpriority creditor's name and mailing address**<br>**Stud Welding & Fasterners**<br>**PO Box 2270**<br>**4425 Big Springs Road**<br>**Lebanon, TN 37088**<br>**Date(s) debt was incurred** _<br>**Last 4 digits of account number** _ | **As of the petition filing date, the claim is:** *Check all that apply.*<br>☐ Contingent<br>☐ Unliquidated<br>☐ Disputed<br>**Basis for the claim:** Services<br>Is the claim subject to offset? ■ No ☐ Yes | **$1,233.15** |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

3.46 **Nonpriority creditor's name and mailing address**
**Taylor English Dumas LLP**
**1600 Parkwood Circle #400**
**Atlanta, GA 30339**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$220,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** **Services**
Is the claim subject to offset? ■ No ☐ Yes

3.47 **Nonpriority creditor's name and mailing address**
**Taylor Machine Works**
**650 Church Ave**
**Louisville, MS 39339**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$2,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** **Services**
Is the claim subject to offset? ■ No ☐ Yes

3.48 **Nonpriority creditor's name and mailing address**
**United Fasterner**
**2852 Market Street**
**San Diego, CA 92102**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$4,447.16**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** **Supplies**
Is the claim subject to offset? ■ No ☐ Yes

3.49 **Nonpriority creditor's name and mailing address**
**Welding Mart**
**W5021 Amy Ave, Ste 7**
**Kaukauna, WI 54130**
**Date(s) debt was incurred _**
**Last 4 digits of account number _**

**As of the petition filing date, the claim is:** *Check all that apply.* **$13,943.38**
☐ Contingent
☐ Unliquidated
☐ Disputed
**Basis for the claim:** **Services**
Is the claim subject to offset? ■ No ☐ Yes

## Part 3: List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|---|---|---|
| 4.1 | **A. Christian Wilson, Esq.**<br>**One Securities Plaza, Ste 300**<br>**3490 Piedmont Road**<br>**Atlanta, GA 30305** | Line **3.44**<br>☐ Not listed. Explain ____ | _ |
| 4.2 | **Adam Crider, Esq.**<br>**105 South Highland Ave**<br>**PO Box 1147**<br>**Jackson, TN 38302** | Line **3.23**<br>☐ Not listed. Explain ____ | _ |
| 4.3 | **Ben Shapiro, Esq.**<br>**Monarch Plaza, Ste 1600**<br>**3414 Peachtree Road**<br>**Atlanta, GA 30326** | Line **3.19**<br>☐ Not listed. Explain ____ | _ |
| 4.4 | **Ben Shapiro, Esq.**<br>**Monarch Plaza, Ste 1600**<br>**3414 Peachtree Road**<br>**Atlanta, GA 30326** | Line **3.31**<br>☐ Not listed. Explain ____ | _ |

Debtor **AIM Steel International, Inc.** Case number (if known)
Name

| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|---|---|---|
| 4.5 | **Gady Zeewy, Esq.**<br>**1862 Independence Square**<br>**Suite D**<br>**Atlanta, GA** | Line **3.32**<br>☐ Not listed. Explain ____ | _ |
| 4.6 | **J. Marshall Wehunt, Esq.**<br>**Emerson Overlook**<br>**326 Roswell Street**<br>**Marietta, GA 30060** | Line **3.1**<br>☐ Not listed. Explain ____ | _ |
| 4.7 | **Jonathan Hooks**<br>**CHRISTIAN & SMALL LLP**<br>**505 20th Street North #1800**<br>**Birmingham, AL 35203** | Line **3.37**<br>☐ Not listed. Explain ____ | _ |
| 4.8 | **Kimberly Leding, Esq.**<br>**Poniatowski Leding Parikh PC**<br>**20980 Redwood Rd, Ste 200**<br>**Castro Valley, CA 94546** | Line **3.40**<br>☐ Not listed. Explain ____ | _ |
| 4.9 | **Mary F. Geswein, Esq.**<br>**250 West Street**<br>**Columbus, OH 43215** | Line **3.29**<br>☐ Not listed. Explain ____ | _ |
| 4.10 | **Michael Marc Rabinowitz**<br>**94 Willis Ave**<br>**Mineola, NY 11501** | Line **3.35**<br>☐ Not listed. Explain ____ | _ |
| 4.11 | **Ohio Steel**<br>**c/o John William Hill, Jr, Esq**<br>**7737 Olenganty River Rd**<br>**Columbus, OH** | Line **3.29**<br>☐ Not listed. Explain ____ | _ |
| 4.12 | **Richard Howe, Esq**<br>**Howe & Assoc**<br>**10 Glenlake Pkwy #130**<br>**Atlanta, GA 30328** | Line **3.16**<br>☐ Not listed. Explain ____ | _ |

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

| | | | Total of claim amounts |
|---|---|---|---|
| **5a. Total claims from Part 1** | 5a. | $ | **141,862.11** |
| **5b. Total claims from Part 2** | 5b. | + $ | **2,531,938.44** |
| **5c. Total of Parts 1 and 2**<br>Lines 5a + 5b = 5c. | 5c. | $ | **2,673,800.55** |

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known)

☐ Check if this is an amended filing

Official Form 206G

# Schedule G: Executory Contracts and Unexpired Leases

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**

1. **Does the debtor have any executory contracts or unexpired leases?**
   - ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
   - ■ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| **2. List all contracts and unexpired leases** | | **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease** |
|---|---|---|
| 2.1. State what the contract or lease is for and the nature of the debtor's interest | **Office space lease** | |
| State the term remaining | **5 years (approx)** | **Nasir Holdings LLC**<br>**2366 Sylvan Road**<br>**Atlanta, GA 30344** |
| List the contract number of any government contract | | |

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known)

☐ Check if this is an amended filing

# Official Form 206H
# Schedule H: Your Codebtors

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

**1. Do you have any codebtors?**

■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| | *Column 1:* **Codebtor** | | *Column 2:* **Creditor** | |
|---|---|---|---|---|
| | **Name** | **Mailing Address** | **Name** | *Check all schedules that apply:* |
| 2.1 | | Street<br>City State Zip Code | | ☐ D<br>☐ E/F<br>☐ G |
| 2.2 | | Street<br>City State Zip Code | | ☐ D<br>☐ E/F<br>☐ G |
| 2.3 | | Street<br>City State Zip Code | | ☐ D<br>☐ E/F<br>☐ G |
| 2.4 | | Street<br>City State Zip Code | | ☐ D<br>☐ E/F<br>☐ G |

**Fill in this information to identify the case:**

Debtor name **AIM Steel International, Inc.**

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known)

☐ Check if this is an amended filing

# Official Form 207
# Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).**

## Part 1: Income

1. **Gross revenue from business**

☐ None.

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue<br>Check all that apply | Gross revenue<br>(before deductions and exclusions) |
|---|---|---|
| **From the beginning of the fiscal year to filing date:**<br>From **1/01/2016** to **Filing Date** | ■ Operating a business<br>☐ Other | **$4,335,820.00** |
| **For prior year:**<br>From **1/01/2015** to **12/31/2015** | ■ Operating a business<br>☐ Other | **$3,159,153.00** |
| **For year before that:**<br>From **1/01/2014** to **12/31/2014** | ■ Operating a business<br>☐ Other | **$7,288,235.00** |

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

■ None.

| Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|---|---|

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer<br>*Check all that apply* |
|---|---|---|---|

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer *Check all that apply* |
|---|---|---|---|
| 3.1. **See Attached Register** | **Last 90 days** | **$1,388,755.00** | ☐ Secured debt<br>☐ Unsecured loan repayments<br>■ Suppliers or vendors<br>■ Services<br>■ Other **Payroll** |
| 3.2. **Nasir Holdings LLC**<br>**2366 Sylvan Road**<br>**Atlanta, GA 30344** | **10.3.16**<br>**Payment fo**<br>**past due rent** | **$78,000.00** | ☐ Secured debt<br>☐ Unsecured loan repayments<br>☐ Suppliers or vendors<br>■ Services<br>☐ Other__ |

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

■ None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|---|---|---|---|

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

■ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|---|---|---|---|

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|---|---|---|---|

**Part 3:** **Legal Actions or Assignments**

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case**.**

☐ None.

| Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|
| 7.1. **Steel Erectors, Inc vs Aim Steel International, Inc**<br>**4:2015CV00208** | **Contract-Miller Act** | **US District Court, S.D.GA, Savannah Div.**<br>**US Courthouse**<br>**125 Bull Street**<br>**Savannah, GA 31401** | ■ Pending<br>☐ On appeal<br>☐ Concluded |

| | Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|---|
| 7.2. | **Midtown Contracting, LLC v. Aim Steel International, Inc.<br>1:15-CV-00966** | **Contract-Miller Act** | **2nd Circuit, NY Eastern District Court** | ☐ Pending<br>☐ On appeal<br>■ Concluded |
| 7.3. | **USA for the use and benefit of Palmer Steel Supplies v. Aim Steel International, Inc., ACC Constructions-McKnight Joint Venture,LLC Liberty Mutual Insurance Company<br>1:2015CV00183** | **Contract-Miller Act** | **US District Court, S.D. GA, Savanna Div.<br>US Courthouse<br>125 Bull Street<br>Savannah, GA 31401** | ☐ Pending<br>☐ On appeal<br>■ Concluded |
| 7.4. | **Coastal Logistics Inc. v. Aim Steel International Inc<br>4:2015-CV-00177** | **Contract** | **US District Court, S.D. GA, Savanna Div.<br>US Courthouse<br>125 Bull Street<br>Savannah, GA 31401** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.5. | **Midtwon Contracting LLC b. Aim Steel International Inc<br>1:2015-CV-03035-SCJ** | **Contract-Miller Act** | **US District Court, N.D. GA, Atl Div.<br>Richar B. Russell Fed. Bldg<br>75 Ted Turner Drive<br>Atlanta, GA 30303** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.6. | **Palmer Steel Supplies Inc. v Aim Steel International Inc<br>1:15-CV-4058-wsd** | **Contract** | **US District Court, N.D. GA, Atl Div.<br>Richard B. Russell Fed. Bldg<br>75 Ted Turner Drive<br>Atlanta, GA 30303** | ☐ Pending<br>☐ On appeal<br>■ Concluded |
| 7.7. | **A&B Fasterners Inc vs Aim Steel International Inc et al<br>2015-CV-03801-8** | **Contract** | **Superior Court of Clayton County<br>Harole R. Banke Justice Center<br>9163 Tara Blvd<br>Jonesboro, GA 30236** | ☐ Pending<br>☐ On appeal<br>■ Concluded |
| 7.8. | **Allpro Fabricators & Erectors Inc. vs Aim Steel International et al<br>16-017289** | **Contract** | **US Circuit Court, 17th Judicial Ciruit<br>201 SE 6th Street<br>Fort Lauderdale, FL 33301** | ☐ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.9. | **Blue Tee Corp dba Brwon Strauss Steel vs Aim Steel International Inc et al<br>BC625175** | **Breach of Contract** | **Superior Court of Los Angles County, CA<br>Stanley Mosk Courthouse<br>111 North Hill Street<br>Los Angeles, CA 90012** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.10. | **Birmingham Fasteners Inc v Aim Steel International, Inc<br>15-A-2255-1** | **Contract** | **State Court of Cobb County, GA<br>State Court Bldg B<br>12 East Park Square<br>Marietta, GA 30090** | ☐ Pending<br>☐ On appeal<br>■ Concluded |

| | Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|---|
| 7.11. | **EMC Insurance Companies vs Aim Steel International Inc.**<br>**16-A-1362-1** | **Contract** | **State Court of Cobb County, GA**<br>**State Court Bldg B**<br>**12 East Park Square**<br>**Marietta, GA 30090** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.12. | **Gentry Steel Inc vs Aim Steel International Inc**<br>**2016CV278290** | **Contract** | **Superior Court of Fulton County, GA**<br>**Lewis Slaton Courthouse**<br>**136 Pryor Street**<br>**Atlanta, GA 30303** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.13. | **Macuch Steel Products Inc vs Aim Steel International Inc**<br>**2014CV251731** | **Unfulfilled Settlement** | **Superior Court of Fulton County, GA**<br>**Lewis Slaton Courthouse**<br>**136 Pryor Street**<br>**Atlanta, GA 30303** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.14. | **Aim Steel International Inc vs Macuch Steel Products, Inc**<br>**2014-CV251379** | **Unfulfilled Settlement** | **Superior Court of Fulton County, GA**<br>**Lewis Slaton Courthouse**<br>**136 Pryor Street**<br>**Atlanta, GA 30303** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.15. | **Mayer Electric Supply Company Inc vs Aim Steel International Inc**<br>**15-1-7216-53** | **Contract** | **Superior Court of Cobb County GA**<br>**70 Haynes Street**<br>**Marietta, GA 30090** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.16. | **Palmer Steel Supplies vs Aim Steel International Inc**<br>**2:16-CV00044-TMP** | **Contract** | **US Distric Court, N.D. AL,Southern Div**<br>**113 Saint Joseph Streeet**<br>**Mobile, AL 36602** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.17. | **Aim Steel International Inc et al vs Quality Iron Fabricators Inc**<br>**2016-CV272099** | **Contract** | **Superior Court of Fulton County, GA**<br>**Lewis Slaton Courthouse**<br>**136 Pryor Street**<br>**Atlanta, GA 30303** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.18. | **JMS Russel Metals Corp. vs Aim Steel International, Inc**<br>**C-15-290** | **Contract** | **Circuite Court of Madison County TN**<br>**515 Liberty Street**<br>**Suite 200**<br>**Jackson, TN 38301** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.19. | **Reliance Steel & Aluminum Co. vs Aim Steel International, inc**<br>**37-2016-00033558 CU BC CTL** | **Contract** | **Superior Court of San Diego, California**<br>**330 West Broadway**<br>**San Diego, CA 92101** | ■ Pending<br>☐ On appeal<br>☐ Concluded |
| 7.20. | **Steelmart Inc vs Aim Steel International, Inc**<br>**16-A-2041** | **Contract** | **Cobb County State Court**<br>**12 East Park Square**<br>**Marietta, GA 30090** | ■ Pending<br>☐ On appeal<br>☐ Concluded |

| | Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|---|
| 7.21. | **Ohio Steel Industries v Lenex v Aim Steel International Inc et al**<br>**2016 CV 00738/2154049** | **Contract** | **Court of Common Pleas, Licking County OH**<br>**1 Courthouse Square**<br>**Newark, OH 43055** | ■ Pending<br>☐ On appeal<br>☐ Concluded |

**8. Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

■ None

## Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000**

■ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|---|---|

## Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

■ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br>List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property)*. | Dates of loss | Value of property lost |
|---|---|---|---|

## Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

| | Who was paid or who received the transfer?<br>Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|---|---|---|
| 11.1. | **The Falcone Law Firm, P.C.**<br>**363 Lawrence Street**<br>**Marietta, GA 30060** | **Attorney Fees** | **9/13/2016** | **$25,000.00** |

**Email or website address**
**attorneys@falconefirm.com**

**Who made the payment, if not debtor?**

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|---|---|---|---|

13. **Transfers not already listed on this statement**
List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

■ None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|---|---|---|

**Part 7: Previous Locations**

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| | Address | Dates of occupancy From-To |
|---|---|---|
| 14.1. | **1078 Citizen Parkway<br>Suite I<br>Morrow, GA 30260** | **12/13/2012-6/30/2015** |

**Part 8: Health Care Bankruptcies**

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

■ No. Go to Part 9.
☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---|---|---|

**Part 9: Personally Identifiable Information**

16. **Does the debtor collect and retain personally identifiable information of customers?**

■ No.
☐ Yes. State the nature of the information collected and retained.

17. **Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

■ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. **Closed financial accounts**
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

■ None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---|---|---|---|

19. **Safe deposit boxes**
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|---|---|---|

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---|---|---|---|

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Describe the property | Value |
|---|---|---|---|
| **Nasir Holdings LLC<br>2366 Sylvan Road<br>Atlanta, GA 30344** | **2366 Sylvan Road<br>Atlanta, GA 30344** | **Office furniture (included in lease)<br>Computers (2)** | **$3,500.00** |
| **AIM Steel Internationl Corp<br>Centery Tower Blvd 4th Floor<br>401 Ricardo J Alfaro Ave<br>Panama 7, Panama** | **2366 Sylvan Road<br>Atlanta, GA 30344** | **Computers (8)** | **$2,500.00** |

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

■ No.
☐ Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---|---|---|---|

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

■ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---|---|---|---|

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

■ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---|---|---|---|

## Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.
Include this information even if already listed in the Schedules.

■ None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN.<br><br>Dates business existed |
|---|---|---|

26. **Books, records, and financial statements**
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
☐ None

| | Name and address | Date of service From-To |
|---|---|---|
| 26a.1. | **Richard McLemore**<br>**3638 Potomac Court**<br>**Atlanta, GA 30344** | **12/13/2012-present** |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| | Name and address | Date of service From-To |
|---|---|---|
| 26b.1. | **Earle W. Turner CPA**<br>**4319 Covington Highway, Ste 313**<br>**Decatur, GA 30035** | **2013-2016** |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

■ None

| Name and address | If any books of account and records are unavailable, explain why |
|---|---|

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

■ None

| Name and address |
|---|

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No
☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|---|---|

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name | Address | Position and nature of any interest | % of interest, if any |
|---|---|---|---|
| **Maylin Mitzila Bolivar-Sanchez** | **Centery Tower Bld. 4th Floor 401Ricardo J Alfaro Ave Panama 7, Panama** | **Secretary** | |
| **Hall Takisha Ceballas** | **Centery Tower Bld. 4th Floor 401Ricardo J Alfaro Ave Panama 7, Panama** | **CFO** | |
| **Michelle Vanessa Escabor-Sanchez** | **Centery Tower Bld. 4th Floor 401Ricardo J Alfaro Ave Panama 7, Panama** | **CEO** | |

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

■ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

■ No
☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|---|---|---|

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

■ No
☐ Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|---|---|

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ■ No
- ☐ Yes. Identify below.

| **Name of the parent corporation** | **Employer Identification number of the parent corporation** |
|---|---|

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 3, 2016**

**/s/ David Brown**
Signature of individual signing on behalf of the debtor

**David Brown**
Printed name

Position or relationship to debtor **General Manager**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☐ No
- ■ Yes

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 6/1/16 | FIRST INSURANCE | 10200 | 715.27 |
| WIRE TFR 6/1- | 6/1/16 | ATLAS TUBE | 10200 | 87,039.95 |
| 3381 | 6/1/16 | LITTLE CLEANING S | 10200 | 962.70 |
| 3382 | 6/1/16 | UPS | 10200 | 412.21 |
| 3383 | 6/1/16 | BLACK BEAR DESIG | 10200 | 1,370.00 |
| 3401 | 6/1/16 | J&J HANDYMAN SE | 10200 | 120.00 |
| | 6/1/16 | HOME DEPOT | 10200 | 186.73 |
| 3489 | 6/1/16 | MOISES DIAZ | 10200 | 1,276.00 |
| WIRETFR 6/2-3 | 6/2/16 | MAYER ELECTRIC S | 10200 | 1,471.69 |
| WIRE TFR 6/2- | 6/2/16 | ASI BAJA, S, DE, R.L | 10200 | 3,610.99 |
| WIRE TFR 6/2- | 6/2/16 | GLOBAL METALS | 10200 | 2,216.18 |
| 3405 | 6/3/16 | CHRISTOPHER E D | 10200 | 840.00 |
| 3384 | 6/3/16 | OMAR ALI | 10200 | 2,188.92 |
| 3385 | 6/3/16 | SERENA ALI | 10200 | 1,000.00 |
| 3386 | 6/3/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3387 | 6/3/16 | CHRISTOPHER E D | 10200 | 1,630.77 |
| 3388 | 6/3/16 | MCLEMORE & ASS | 10200 | 1,350.00 |
| 3390 | 6/3/16 | WILLIS WILLIAMS | 10200 | 2,153.72 |
| 3391 | 6/3/16 | KAREN E. WILSON | 10200 | 85.51 |
| 3393 | 6/3/16 | FRANCISCO TERAN | 10200 | 641.48 |
| 3394 | 6/3/16 | KAREN E. WILSON | 10200 | 1,016.30 |
| 3395 | 6/3/16 | BENJAMIN M. DECU | 10200 | 1,959.77 |
| 3396 | 6/3/16 | ALEXANDER M. NG | 10200 | 1,183.36 |
| 3397 | 6/3/16 | WAQAS SHARAFAT | 10200 | 1,504.77 |
| 3398 | 6/3/16 | KAVITA S. SINGH | 10200 | 1,340.11 |
| 3399 | 6/3/16 | UHIN LAO | 10200 | 738.80 |
| | 6/3/16 | GABRIEL A. TERAN | 10200 | 1,763.97 |
| | 6/3/16 | FRANCISCO L. TER | 10200 | 2,079.00 |
| | 6/3/16 | JOSE MARIA Z. ROB | 10200 | 1,014.13 |
| | 6/3/16 | ABRAHAM QUINTAN | 10200 | 1,172.04 |
| 3404 | 6/3/16 | SYED A. SOHAIL | 10200 | 940.82 |
| 3403 | 6/3/16 | SHAMSID-DEEN & A | 10200 | 2,500.00 |
| | 6/3/16 | WILLIS WILLIAMS | 10200 | 2,100.00 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 6/3/16 | 50210 | 10200 | 10.00 |
| | 6/3/16 | 50210 | 10200 | 15.00 |
| | 6/3/16 | LINKIN | 10200 | 299.00 |
| | 6/3/16 | DIRECT PAY | 10200 | 203.00 |
| | 6/3/16 | DIRECT PAY | 10200 | 203.00 |
| | 6/3/16 | LINKIN | 10200 | 1.00 |
| | 6/3/16 | VERIZON | 10200 | 53.49 |
| | 6/3/16 | VOICE DATA | 10200 | 213.84 |
| | 6/3/16 | DIRECT PAY | 10200 | 203.50 |
| | 6/3/16 | DIRECT PAY | 10200 | 203.50 |
| | 6/3/16 | LEXUS OF SOUTH | 10200 | 1,613.50 |
| | 6/3/16 | DIRECT PAY | 10200 | 503.00 |
| 3407 | 6/6/16 | M3G DESIGN LLC | 10200 | 1,800.00 |
| 3408 | 6/6/16 | M3G DESIGN LLC | 10200 | 1,500.00 |
| 3409 | 6/6/16 | IMAGE LINK | 10200 | 297.00 |
| | 6/6/16 | DIRECT PAY | 10200 | 202.50 |
| 3410 | 6/7/16 | GA PROFESSIONAL | 10200 | 3,000.00 |
| 3411 | 6/8/16 | CUDA, LLC | 10200 | 3,000.00 |
| WIRE TFR 6/8- | 6/8/16 | ATLAS TUBE | 10200 | 45,051.92 |
| WIRE TFR 6/8- | 6/8/16 | HI-Q DESIGN AND D | 10200 | 20,000.00 |
| | 6/8/16 | LINKIN | 10200 | 299.00 |
| | 6/8/16 | CAPITOL MATERIAL | 10200 | 309.53 |
| | 6/8/16 | CAPITOL MATERIAL | 10200 | 596.15 |
| | 6/8/16 | DIRECT PAY | 10200 | 202.69 |
| | 6/8/16 | DIRECT PAY | 10200 | 202.69 |
| WIRE TFR 6/9- | 6/9/16 | ASI BAJA, S, DE, R.L | 10200 | 10,552.72 |
| WIRE TFR 6/9- | 6/9/16 | GLOBAL METALS | 10200 | 3,628.72 |
| WIRE TFR 6/9- | 6/9/16 | MAWEJJE ISSAH | 10200 | 1,700.00 |
| | 6/10/16 | AMERICAN AIRLINE | 10200 | 7.99 |
| | 6/10/16 | DIRECT PAY | 10200 | 405.90 |
| | 6/10/16 | GOGO AIR | 10200 | 29.95 |
| | 6/10/16 | IMS-GEORGIA | 10200 | 211.53 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 6/10/16 | DIRECT PAY | 10200 | 202.95 |
| | 6/12/16 | AMERICAN AIRLINE | 10200 | 359.60 |
| | 6/12/16 | BOUBLETREE | 10200 | 512.78 |
| | 6/13/16 | ATL ARPT MHJIT | 10200 | 48.00 |
| | 6/13/16 | TACO BELL | 10200 | 53.64 |
| | 6/13/16 | ZAXBY'S | 10200 | 9.49 |
| | 6/13/16 | BP | 10200 | 64.39 |
| | 6/13/16 | HOME DEPOT | 10200 | 104.09 |
| | 6/13/16 | IMS-GEORGIA | 10200 | 211.53 |
| 3412 | 6/14/16 | WILLIS WILLIAMS | 10200 | 2,300.00 |
| 3415 | 6/14/16 | PLUMBING FOR LE | 10200 | 325.00 |
| 3414 | 6/15/16 | OTIS BETHEA | 10200 | 950.00 |
| | 6/15/16 | HARDEE | 10200 | 7.47 |
| | 6/15/16 | TACO BELL | 10200 | 10.13 |
| | 6/15/16 | FIRST INSURANCE | 10200 | 1,670.93 |
| | 6/16/16 | ADVANCED DISPOS | 10200 | 51.05 |
| 3416 | 6/16/16 | MCLEMORE & ASS | 10200 | 2,568.25 |
| | 6/16/16 | DUNKIN | 10200 | 6.26 |
| | 6/16/16 | MCDONALDS | 10200 | 10.15 |
| | 6/16/16 | HOME DEPOT | 10200 | 108.02 |
| 3417 | 6/17/16 | OMAR ALI | 10200 | 2,188.92 |
| 3418 | 6/17/16 | SERENA ALI | 10200 | 1,000.00 |
| 3433 | 6/17/16 | DAVID E BROWN | 10200 | 1,366.16 |
| 3420 | 6/17/16 | CHRISTOPHER E D | 10200 | 1,630.78 |
| 3421 | 6/17/16 | MCLEMORE & ASS | 10200 | 1,454.19 |
| 3422 | 6/17/16 | KAREN E. WILSON | 10200 | 45.18 |
| 3423 | 6/17/16 | BENJAMIN M. DECU | 10200 | 67.20 |
| 3425 | 6/17/16 | KAREN E. WILSON | 10200 | 1,016.30 |
| 3426 | 6/17/16 | BENJAMIN M. DECU | 10200 | 1,959.77 |
| 3431 | 6/17/16 | HIROSHI NAKAMUR | 10200 | 1,696.81 |
| 3427 | 6/17/16 | ALEXANDER M. NG | 10200 | 1,183.36 |
| 3428 | 6/17/16 | WAQAS SHARAFAT | 10200 | 1,331.69 |
| 3429 | 6/17/16 | UHIN LAO | 10200 | 738.80 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 6/17/16 | GABRIEL A. TERAN | 10200 | 1,763.45 |
| | 6/17/16 | JOSE MARIA Z. ROB | 10200 | 1,014.65 |
| | 6/17/16 | ABRAHAM QUINTAN | 10200 | 1,172.04 |
| 3430 | 6/17/16 | MISHAY B. HANDY | 10200 | 710.39 |
| 3424 | 6/17/16 | MISHAY HANDY | 10200 | 36.28 |
| 3432 | 6/17/16 | GEORGIA DEPART | 10200 | 2,379.99 |
| 3434 | 6/17/16 | BIRMINGHAM FAST | 10200 | 10,000.00 |
| 3436 | 6/17/16 | JOSE ZARAZUA | 10200 | 550.00 |
| WIRE TFR-6/17 | 6/17/16 | DANIEL S CORRALE | 10200 | 7,500.00 |
| WIRE TFR-6/17 | 6/17/16 | GLOBAL METALS | 10200 | 7,212.83 |
| WIRE TFR-6/17 | 6/17/16 | ASI BAJA, S, DE, R.L | 10200 | 6,406.51 |
| WIRE TFR 6/17 | 6/17/16 | RELIANCE METALC | 10200 | 10,858.50 |
| WIRE TFR 6/17 | 6/17/16 | JMS RUSSEL META | 10200 | 2,187.50 |
| WIRE TFR 6/17 | 6/17/16 | A&B FASTENERS IN | 10200 | 3,750.00 |
| 3437 | 6/17/16 | MISHAY HANDY | 10200 | 1,500.00 |
| 3438 | 6/17/16 | LIZBETH AZUCENA | 10200 | 769.23 |
| 3439 | 6/17/16 | JOSE ANTONIO ALB | 10200 | 600.00 |
| 3442 | 6/17/16 | NEWARK COMMUNI | 10200 | 12,500.00 |
| | 6/17/16 | SOUTHWEST AIRLI | 10200 | 1,253.88 |
| | 6/17/16 | MCDONALDS | 10200 | 4.34 |
| | 6/17/16 | DOMINOS | 10200 | 34.52 |
| | 6/17/16 | LINKIN | 10200 | 21.00 |
| | 6/18/16 | CHICK-FIL-A | 10200 | 6.05 |
| | 6/18/16 | LANIER PARKING | 10200 | 15.00 |
| | 6/18/16 | CHEVRON | 10200 | 62.34 |
| | 6/18/16 | MONSTER.COM | 10200 | 144.00 |
| | 6/18/16 | TARGET | 10200 | 176.56 |
| | 6/18/16 | MONSTER.COM | 10200 | 555.00 |
| | 6/18/16 | DIRECT PAY | 10200 | 202.50 |
| 3440 | 6/20/16 | UPS | 10200 | 680.02 |
| | 6/20/16 | DIRECT PAY | 10200 | 502.50 |
| WIRE TFR 6/21 | 6/21/16 | JAMES M POULOSE | 10200 | 1,730.77 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3443 | 6/21/16 | LUIS ROJAS | 10200 | 1,100.00 |
| WIRE TFR 6/21 | 6/21/16 | OMAR ALI | 10200 | 3,000.00 |
| | 6/21/16 | DIRECT PAY | 10200 | 404.00 |
| 3444 | 6/22/16 | CITY OF EAST POIN | 10200 | 1,449.48 |
| | 6/22/16 | ATLANTIC CAPITAL | 10200 | 1,000.00 |
| | 6/22/16 | CHICK-FIL-A | 10200 | 23.23 |
| | 6/22/16 | DHL | 10200 | 243.27 |
| | 6/22/16 | HOME DEPOT | 10200 | 537.47 |
| | 6/22/16 | HOTEL.COM | 10200 | 955.86 |
| | 6/22/16 | DLX | 10200 | 367.99 |
| | 6/22/16 | FIRST INSURANCE | 10200 | 776.19 |
| | 6/22/16 | RED ROBIN | 10200 | 61.55 |
| | 6/22/16 | CHICK-FIL-A | 10200 | 5.91 |
| | 6/23/16 | DUNKIN | 10200 | 7.77 |
| | 6/23/16 | CHICK-FIL-A | 10200 | 5.03 |
| | 6/23/16 | DUNKIN | 10200 | 9.16 |
| | 6/23/16 | SHELL | 10200 | 57.46 |
| | 6/23/16 | GLASS KING | 10200 | 195.00 |
| | 6/24/16 | UPS | 10200 | 12.74 |
| | 6/24/16 | UPS | 10200 | 28.45 |
| | 6/24/16 | CHICK-FIL-A | 10200 | 6.77 |
| | 6/24/16 | VOICE DATA | 10200 | 227.12 |
| | 6/24/16 | CHEESECAKE FACT | 10200 | 120.16 |
| | 6/24/16 | KILWIN'S | 10200 | 23.11 |
| | 6/24/16 | JOHNNYS PIZZA | 10200 | 49.16 |
| 3445 | 6/24/16 | JOSE ANTONIO ALB | 10200 | 1,500.00 |
| WIRE TFR 6/24 | 6/24/16 | ASI BAJA, S, DE, R.L | 10200 | 3,889.96 |
| WIRE TFR 6/24 | 6/24/16 | GLOBAL METALS | 10200 | 2,297.03 |
| 3446 | 6/24/16 | GA PROFESSIONAL | 10200 | 400.00 |
| | 6/24/16 | DIRECT PAY | 10200 | 405.00 |
| | 6/26/16 | BP | 10200 | 56.73 |
| | 6/26/16 | DIRECT PAY | 10200 | 503.00 |
| | 6/26/16 | LINKIN | 10200 | 519.95 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3447 | 6/27/16 | NEWARK COMMUNI | 10200 | 12,500.00 |
| 3449 | 6/28/16 | LIZBETH AZUCENA | 10200 | 1,000.00 |
| 3450 | 6/28/16 | MCLEMORE & ASS | 10200 | 2,560.25 |
| 3448 | 6/28/16 | BAUTISTA DRYWAL | 10200 | 4,000.00 |
| WIRE TFR 6/28 | 6/28/16 | JAMES M POULOSE | 10200 | 1,730.77 |
| WIRE TFR 6/28 | 6/28/16 | KEITH COE | 10200 | 18,079.00 |
| WIRE TFR 6/28 | 6/28/16 | GLOBAL METALS | 10200 | 10,000.00 |
| WIRE TFR 6/28 | 6/28/16 | ASI BAJA, S, DE, R.L | 10200 | 4,000.00 |
| WIRE TFR 6/28 | 6/28/16 | AMERICAN EXPRES | 10200 | 3,500.00 |
| 3508 | 6/28/16 | KAISER PERMANEN | 10200 | 1,877.32 |
| 3509 | 6/28/16 | AMERICAN NATION | 10200 | 542.30 |
| 3510 | 6/28/16 | HUMANA | 10200 | 76.11 |
| 3452 | 6/28/16 | GA PROFESSIONAL | 10200 | 3,000.00 |
| 3511 | 6/28/16 | COLONIAL LIFE | 10200 | 72.52 |
| 3512 | 6/28/16 | STABLER COMMER | 10200 | 1,000.00 |
| 3466 | 6/28/16 | DAVID E BROWN | 10200 | 1,000.00 |
| 3467 | 6/28/16 | MISHAY HANDY | 10200 | 47.06 |
| 3469 | 6/28/16 | BENJAMIN M. DECU | 10200 | 136.40 |
| CC | 6/28/16 | PORTLAND BOLT & | 10200 | 491.48 |
| 3470 | 6/28/16 | AMERICAN LOGISTI | 10200 | 2,000.00 |
| | 6/28/16 | DIRECT PAY | 10200 | 406.00 |
| | 6/28/16 | ATLANTA LIFE | 10200 | 2,924.00 |
| | 6/29/16 | UNITED AIR | 10200 | 1,734.06 |
| 3471 | 6/29/16 | ALEXANDER NGUY | 10200 | 1,000.00 |
| WIRE TFR 6/29 | 6/29/16 | DANIEL S CORRALE | 10200 | 7,500.00 |
| 3502 | 6/29/16 | LONG'S BACK HOE | 10200 | 5,620.00 |
| WIRE TFR 6/29 | 6/29/16 | OMAR ALI | 10200 | 3,000.00 |
| WIRE TFR 6/29 | 6/29/16 | SERENA ALI | 10200 | 1,000.00 |
| | 6/29/16 | DIRECT PAY | 10200 | 122.50 |
| 3461 | 6/30/16 | ALEXANDER M. NG | 10200 | 1,183.36 |
| WIRE TFR 6/30 | 6/30/16 | WEINBERG SERVIN | 10200 | 2,741.80 |
| 3472 | 6/30/16 | EDGAR GARCIA | 10200 | 1,500.00 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3476 | 6/30/16 | CLARK COUNTY DE | 10200 | 575.00 |
| 3473 | 6/30/16 | JOHN H GUILLORY | 10200 | 2,500.00 |
| | 6/30/16 | VERIZON | 10200 | 873.59 |
| | 6/30/16 | TRAVEL INSURANC | 10200 | 111.85 |
| | 6/30/16 | SURFACE LOTS | 10200 | 5.00 |
| WIRE TFR 6/30 | 6/30/16 | YPO-WPO INTERNA | 10200 | 3,800.00 |
| ACH 7/1-1A | 7/1/16 | GABRIEL A TERAN | 10200 | 2,000.00 |
| 3453 | 7/1/16 | OMAR ALI | 10200 | 2,188.92 |
| 3454 | 7/1/16 | SERENA ALI | 10200 | 1,000.00 |
| 3455 | 7/1/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3463 | 7/1/16 | LIZBETH AZUCENA | 10200 | 1,538.46 |
| 3456 | 7/1/16 | CHRISTOPHER E D | 10200 | 1,630.78 |
| 3457 | 7/1/16 | MCLEMORE & ASS | 10200 | 1,350.00 |
| 3458 | 7/1/16 | HIROSHI NAKAMUR | 10200 | 2,903.61 |
| 3459 | 7/1/16 | BENJAMIN M. DECU | 10200 | 1,959.77 |
| 3460 | 7/1/16 | MISHAY B. HANDY | 10200 | 1,420.77 |
| 3479 | 7/1/16 | WAQAS SHARAFAT | 10200 | 1,504.77 |
| 3465 | 7/1/16 | KAVITA S. SINGH | 10200 | 739.28 |
| 3464 | 7/1/16 | UHIN LAO | 10200 | 738.80 |
| ACH 7/1-1 | 7/1/16 | GABRIEL A. TERAN | 10200 | 1,763.45 |
| ACH 7/1-2 | 7/1/16 | JOSE MARIA Z. ROB | 10200 | 1,014.65 |
| ACH 7/1-3 | 7/1/16 | ABRAHAM QUINTAN | 10200 | 1,172.04 |
| 3468 | 7/1/16 | GEORGIA DEPART | 10200 | 2,667.92 |
| 3480 | 7/1/16 | MISHAY HANDY | 10200 | 334.99 |
| | 7/1/16 | SHERWIN WILLIAM | 10200 | 1,108.57 |
| | 7/1/16 | LINKIN | 10200 | 21.00 |
| | 7/1/16 | MARATHON | 10200 | 49.97 |
| 3481 | 7/5/16 | JOSE ANTONIO ALB | 10200 | 1,500.00 |
| 3482 | 7/5/16 | CHRISTOPHER E D | 10200 | 1,200.00 |
| 3483 | 7/5/16 | GA PROFESSIONAL | 10200 | 700.00 |
| WIRE TFR 7/5- | 7/5/16 | OMAR ALI | 10200 | 1,000.00 |
| WIRE TFR 7/5- | 7/5/16 | GLOBAL METALS | 10200 | 2,200.00 |
| | 7/5/16 | BP | 10200 | 37.30 |

**AIM STEEL INTERNATIONAL INC**
**Check Register**
**For the Period From Jun 1, 2016 to Aug 31, 2016**

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 7/5/16 | SHERWIN WILLIAM | 10200 | 205.91 |
| | 7/5/16 | SHERWIN WILLIAM | 10200 | 222.05 |
| | 7/5/16 | VOICE DATA | 10200 | 303.93 |
| | 7/5/16 | SHERWIN WILLIAM | 10200 | 1,394.64 |
| | 7/5/16 | DIRECT PAY | 10200 | 202.95 |
| | 7/5/16 | DIRECT PAY | 10200 | 202.95 |
| | 7/5/16 | DIRECT PAY | 10200 | 503.00 |
| | 7/6/16 | DIRECT PAY | 10200 | 402.50 |
| | 7/7/16 | AAA PARKING | 10200 | 8.00 |
| WIRE TFR 7/8- | 7/8/16 | GLOBAL METALS | 10200 | 2,827.75 |
| WIRE TFR 7/8- | 7/8/16 | ASI BAJA, S, DE, R.L | 10200 | 3,501.42 |
| WIRE TFR 7/8- | 7/8/16 | ASI BAJA, S, DE, R.L | 10200 | 3,000.00 |
| 3484 | 7/8/16 | EDGAR GARCIA | 10200 | 1,500.00 |
| 3486 | 7/8/16 | BLAKE BUILDERS S | 10200 | 13,000.00 |
| 3485 | 7/8/16 | BAUTISTA DRYWAL | 10200 | 3,000.00 |
| WIRW TFR-7/8 | 7/8/16 | SHERWIN WILLIAM | 10200 | 1,413.99 |
| 3487 | 7/8/16 | GA PROFESSIONAL | 10200 | 1,200.00 |
| | 7/8/16 | DIRECT PAY | 10200 | 202.00 |
| | 7/8/16 | SHELL | 10200 | 57.56 |
| | 7/8/16 | DIRECT PAY | 10200 | |
| | 7/8/16 | DIRECT PAY | 10200 | 202.50 |
| | 7/8/16 | SHERATON GATEW | 10200 | 4.00 |
| | 7/8/16 | CRACKER BARREL | 10200 | 44.42 |
| | 7/8/16 | HOME DEPOT | 10200 | 159.34 |
| | 7/8/16 | SHERWIN WILLIAM | 10200 | 922.73 |
| 3488 | 7/11/16 | SHAMSID-DEEN & A | 10200 | 2,500.00 |
| | 7/11/16 | COMCAST CABLE | 10200 | 951.81 |
| | 7/11/16 | FIRST INSURANCE | 10200 | 715.27 |
| | 7/11/16 | DIRECT PAY | 10200 | 202.50 |
| | 7/11/16 | DIRECT PAY | 10200 | 202.50 |
| | 7/11/16 | DIRECT PAY | 10200 | 502.50 |
| 3491 | 7/12/16 | J&J HANDYMAN SE | 10200 | 60.00 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3490 | 7/12/16 | J&J HANDYMAN SE | 10200 | 20.00 |
| 3492 | 7/12/16 | SECRETARY OF ST | 10200 | 100.00 |
| 3493 | 7/12/16 | QUILL CORPORATI | 10200 | 197.11 |
| 3494 | 7/12/16 | AMERICAN WELDIN | 10200 | 200.00 |
| | 7/12/16 | VERIZON | 10200 | 849.52 |
| 3517 | 7/12/16 | COMPLEAT STAIR C | 10200 | 3,200.00 |
| WIRE TFR 7/13 | 7/13/16 | MAYER ELECTRIC S | 10200 | 1,471.69 |
| WIRE TFR 7/13 | 7/13/16 | A&B FASTENERS IN | 10200 | 3,750.00 |
| WIRE TFR 7/13 | 7/13/16 | JMS RUSSEL META | 10200 | 2,187.50 |
| WIRE TFR 7/13 | 7/13/16 | SERENA ALI | 10200 | 2,500.00 |
| WIRE TFR 7/13 | 7/13/16 | KEITH COE | 10200 | 6,000.00 |
| WIRE TFR 7/13 | 7/13/16 | TAYLOR ENGLISH D | 10200 | 20,000.00 |
| WIRE TFR 7/13 | 7/13/16 | GLOBAL METALS | 10200 | 2,500.00 |
| WIRE TFR 7/13 | 7/13/16 | ASI BAJA, S, DE, R.L | 10200 | 4,000.00 |
| | 7/13/16 | SHERWIN WILLIAM | 10200 | 889.75 |
| WIRE TFR | 7/13/16 | SAN DIEGO PROTE | 10200 | 2,800.00 |
| | 7/13/16 | DIRECT PAY | 10200 | 403.50 |
| WIRE TFR 7/14 | 7/14/16 | SAN DIEGO PROTE | 10200 | 2,003.00 |
| 3514 | 7/14/16 | WALKER CONCRET | 10200 | 6,602.00 |
| 3515 | 7/14/16 | BAUTISTA DRYWAL | 10200 | 2,000.00 |
| 3516 | 7/14/16 | WEINBERG SERVIN | 10200 | 2,721.80 |
| | 7/14/16 | HOME DEPOT | 10200 | 451.06 |
| 3495 | 7/15/16 | OMAR ALI | 10200 | 2,188.92 |
| 3496 | 7/15/16 | SERENA ALI | 10200 | 1,000.00 |
| 3497 | 7/15/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3513 | 7/15/16 | CHRISTOPHER E D | 10200 | 1,031.26 |
| 3499 | 7/15/16 | LIZBETH AZUCENA | 10200 | 1,413.46 |
| WIRE TFR | 7/15/16 | JAMES M POULOSE | 10200 | 1,730.77 |
| 3500 | 7/15/16 | MCLEMORE & ASS | 10200 | 1,350.00 |
| 3501 | 7/15/16 | MISHAY B. HANDY | 10200 | 1,538.46 |
| 3503 | 7/15/16 | HIROSHI NAKAMUR | 10200 | 2,991.16 |
| 3504 | 7/15/16 | BENJAMIN M. DECU | 10200 | 1,904.31 |
| WIRE TFR 8/15 | 7/15/16 | ALEXANDER M. NG | 10200 | 1,183.36 |

# AIM STEEL INTERNATIONAL INC
## Check Register
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Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3506 | 7/15/16 | WAQAS SHARAFAT | 10200 | 1,504.77 |
| 3507 | 7/15/16 | UHIN LAO | 10200 | 738.80 |
| ACH 7/13-1 | 7/15/16 | GABRIEL A. TERAN | 10200 | 1,763.45 |
| ACH 7/13-2 | 7/15/16 | JOSE MARIA Z. ROB | 10200 | 1,014.65 |
| ACH 7/13-3 | 7/15/16 | ABRAHAM QUINTAN | 10200 | 1,172.04 |
| ACH 7/13-1A | 7/15/16 | GABRIEL A TERAN | 10200 | 2,000.00 |
| WIRE TFR 7/15 | 7/15/16 | GLOBAL METALS | 10200 | 902.69 |
| WIRE TFR 7/15 | 7/15/16 | ASI BAJA, S, DE, R.L | 10200 | 1,500.00 |
| WIRE TFR 7/15 | 7/15/16 | CUSTOMIZED CRAF | 10200 | 2,575.40 |
| ACH 7/15-2 | 7/15/16 | WALKER CONCRET | 10200 | 992.16 |
| ACH 7/15-1 | 7/15/16 | WALKER CONCRET | 10200 | 2,976.48 |
| ACH 7/15-3 | 7/15/16 | WALKER CONCRET | 10200 | 391.67 |
| | 7/15/16 | SHERWIN WILLIAM | 10200 | 561.37 |
| | 7/15/16 | WALKER CONCRET | 10200 | 343.12 |
| WIRE TFR 7/18 | 7/18/16 | OMAR ALI | 10200 | 4,377.84 |
| WIRE TFR 7/18 | 7/18/16 | RAE DEVELOPMEN | 10200 | 5,000.00 |
| WIRE TFR 7/18 | 7/18/16 | ASI BAJA, S, DE, R.L | 10200 | 4,000.00 |
| 3518 | 7/18/16 | EDGAR GARCIA | 10200 | 2,500.00 |
| 3519 | 7/18/16 | EDGAR GARCIA | 10200 | 1,350.00 |
| | 7/18/16 | STARBUCKS | 10200 | 1.45 |
| | 7/18/16 | STARBUCKS | 10200 | 8.63 |
| | 7/18/16 | DAIRY QUEEN | 10200 | 9.60 |
| | 7/18/16 | RUCHDA WINGS | 10200 | 43.30 |
| | 7/18/16 | CHEVRON | 10200 | 73.87 |
| | 7/18/16 | SHERWIN WILLIAM | 10200 | 487.81 |
| | 7/18/16 | FLOOR & DECOR | 10200 | 1,174.82 |
| | 7/18/16 | DIRECT PAY | 10200 | 502.50 |
| | 7/18/16 | DIRECT PAY | 10200 | 603.00 |
| | 7/19/16 | FIRST INSURANCE | 10200 | 1,670.93 |
| 3520 | 7/19/16 | MOISES DIAZ | 10200 | 600.00 |
| 3521 | 7/19/16 | VALENCIA LOGISTI | 10200 | |
| 3522 | 7/19/16 | VAT TRUCKING | 10200 | |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3523 | 7/19/16 | CITY OF EAST POIN | 10200 | 1,728.41 |
| 3524 | 7/19/16 | MCLEMORE & ASS | 10200 | 2,560.25 |
| WIRE TFR 7/19 | 7/19/16 | ATLAS TUBE | 10200 | 40,000.00 |
| WIRE TFR 7/19 | 7/19/16 | STEEL DYNAMICS S | 10200 | 29,000.00 |
| 3525 | 7/19/16 | PC HVAC MECHANI | 10200 | |
| | 7/19/16 | DELTA | 26100 | 573.10 |
| | 7/19/16 | R & S INDUSTRIAL | 26100 | 115.51 |
| | 7/19/16 | GREAT AMERICAN | 10200 | |
| | 7/19/16 | PITNEY BOWES | 10200 | |
| | 7/19/16 | BUSTER'S | 10200 | |
| | 7/19/16 | PROTECTION 1 | 10200 | |
| 3526 | 7/19/16 | SYED A. SOHAIL | 10200 | 936.82 |
| | 7/19/16 | BGR GRILLE | 10200 | 13.63 |
| | 7/19/16 | DIRECTV | 10200 | 232.03 |
| | 7/19/16 | DIRECT PAY | 10200 | 302.50 |
| 3528 | 7/20/16 | EDGAR GARCIA | 10200 | 2,500.00 |
| 3529 | 7/20/16 | ELKHALIL LAW, PC | 10200 | 9,560.00 |
| | 7/20/16 | POPEYES | 10200 | 10.14 |
| | 7/20/16 | TACO BELL | 10200 | 12.91 |
| | 7/20/16 | DELTA | 10200 | 573.10 |
| WIRE TFR | 7/20/16 | SERENA ALI | 10200 | 2,000.00 |
| | 7/21/16 | UNITED AIR | 26100 | 1,772.24 |
| | 7/21/16 | UNITED AIR | 26100 | 1,941.11 |
| WIRE TFR 7/21 | 7/21/16 | ASI BAJA, S, DE, R.L | 10200 | 6,594.85 |
| WIRE TFR 7/21 | 7/21/16 | GLOBAL METALS | 10200 | 3,316.18 |
| | 7/21/16 | SHELL | 10200 | 56.28 |
| | 7/21/16 | DIRECT PAY | 10200 | 203.00 |
| | 7/21/16 | DIRECT PAY | 10200 | 203.00 |
| | 7/21/16 | DIRECT PAY | 10200 | 302.50 |
| 3530 | 7/22/16 | GA PROFESSIONAL | 10200 | 500.00 |
| 3531 | 7/22/16 | JORGE HERNANDE | 10200 | 839.32 |
| 3532 | 7/22/16 | KENDRIC HERNAND | 10200 | 574.92 |
| 3533 | 7/22/16 | EDGAR GARCIA | 10200 | 925.09 |

**AIM STEEL INTERNATIONAL INC**
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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 7/22/16 | SHERWIN WILLIAM | 10200 | |
| 3534 | 7/22/16 | SHERWIN WILLIAM | 10200 | 2,323.62 |
| 3535 | 7/22/16 | CHRISTOPHER E D | 10200 | 1,900.00 |
| 3538 | 7/22/16 | BUSTER'S | 10200 | 1,205.39 |
| | 7/22/16 | ATLANTIC CAPITAL | 10200 | 920.00 |
| | 7/22/16 | MCDONALDS | 10200 | 7.36 |
| | 7/22/16 | R & S INDUSTRIAL | 10200 | 115.51 |
| | 7/22/16 | WALKER CONCRET | 10200 | 600.52 |
| | 7/22/16 | HOME DEPOT | 10200 | 846.78 |
| | 7/22/16 | NELSON STUD | 10200 | 1,350.01 |
| 3537 | 7/25/16 | CC HUTCHINSON, I | 10200 | 1,102.00 |
| WIRE FTR 7/25 | 7/25/16 | HI-Q DESIGN AND D | 10200 | 13,787.00 |
| | 7/25/16 | STARBUCKS | 10200 | 3.69 |
| | 7/25/16 | RACEWAY | 10200 | 8.10 |
| | 7/25/16 | BOJANGLES | 10200 | 11.28 |
| | 7/25/16 | MCDONALDS | 10200 | 12.79 |
| | 7/25/16 | OZ PIZZA | 10200 | 13.33 |
| | 7/25/16 | CHEVRON | 10200 | 13.78 |
| | 7/25/16 | TRUETT'S LUAU | 10200 | 29.23 |
| | 7/25/16 | JAMAICAN COUNTR | 10200 | 30.92 |
| | 7/25/16 | RUCHDA WINGS | 10200 | 45.22 |
| | 7/25/16 | BP | 10200 | 47.51 |
| | 7/25/16 | HOME DEPOT | 10200 | 236.56 |
| | 7/25/16 | DIRECT PAY | 10200 | 503.00 |
| WIRE TFR 7/26 | 7/26/16 | OMAR ALI | 10200 | 1,000.00 |
| WIRE TFR 7/26 | 7/26/16 | SERENA ALI | 10200 | 2,000.00 |
| 3536 | 7/26/16 | BL HARBERT | 10200 | 4,324.00 |
| | 7/26/16 | ATL ARPT MHJIT | 10200 | 9.13 |
| | 7/26/16 | ATL ARPT MHJIT | 10200 | 31.59 |
| | 7/26/16 | DELTA | 10200 | 593.10 |
| | 7/27/16 | AMERICAN AIRLINE | 10200 | 244.10 |
| | 7/27/16 | DIRECT PAY | 10200 | 204.00 |

# AIM STEEL INTERNATIONAL INC
## Check Register
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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 7/27/16 | DIRECT PAY | 10200 | 204.00 |
| | 7/27/16 | DIRECT PAY | 10200 | 204.00 |
| | 7/27/16 | LINKIN | 10200 | 519.95 |
| | 7/27/16 | SHERATON GATEW | 10200 | 84.35 |
| | 7/27/16 | UNITED AIR | 10200 | 176.00 |
| | 7/27/16 | DELTA | 10200 | 397.10 |
| WIRE-TFR | 7/28/16 | GLOBAL METALS | 10200 | 3,105.58 |
| WIRE-TFR1 | 7/28/16 | ASI BAJA, S, DE, R.L | 10200 | 3,496.56 |
| 3539 | 7/29/16 | OMAR ALI | 10200 | 2,188.92 |
| 3540 | 7/29/16 | SERENA ALI | 10200 | 1,000.00 |
| 3541 | 7/29/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3543 | 7/29/16 | LIZBETH AZUCENA | 10200 | 1,413.46 |
| 3544 | 7/29/16 | MISHAY HANDY | 10200 | 1,538.46 |
| 3542 | 7/29/16 | CHRISTOPHER E D | 10200 | 1,030.77 |
| 3545 | 7/29/16 | MCLEMORE & ASS | 10200 | 1,373.31 |
| 3546 | 7/29/16 | HIROSHI NAKAMUR | 10200 | 2,991.16 |
| 3547 | 7/29/16 | BENJAMIN M. DECU | 10200 | 1,904.31 |
| 3548 | 7/29/16 | ALEXANDER M. NG | 10200 | 1,183.36 |
| 3549 | 7/29/16 | WAQAS SHARAFAT | 10200 | 1,504.77 |
| 3550 | 7/29/16 | UHIN LAO | 10200 | 738.80 |
| ACH-7/29-1 | 7/29/16 | GABRIEL A. TERAN | 10200 | 1,763.45 |
| ACH 7/29-2 | 7/29/16 | JOSE MARIA Z. ROB | 10200 | 1,014.65 |
| ACH 7/29-3 | 7/29/16 | ABRAHAM QUINTAN | 10200 | 1,172.04 |
| ACH 7/29-1 | 7/29/16 | GABRIEL A TERAN | 10200 | 1,000.00 |
| | 7/29/16 | DIRECT PAY | 10200 | 503.00 |
| 3576 | 8/1/16 | SAGE SOFTWARE | 10200 | 1,224.00 |
| 3561 | 8/1/16 | JORGE HERNANDE | 10200 | 788.36 |
| 3562 | 8/1/16 | EDGAR GARCIA | 10200 | 871.13 |
| 3558 | 8/1/16 | MIAMI METAL DECK | 10200 | 9,527.00 |
| 3559 | 8/1/16 | SHERMAN & HOWA | 10200 | 935.00 |
| 3566 | 8/1/16 | STEEL DYNAMICS S | 10200 | 107,157.5 |
| WIRE TFR 8/1- | 8/1/16 | ATLAS TUBE | 10200 | 18,113.25 |
| 3552 | 8/1/16 | SUNBELT RENTALS | 10200 | 9,228.61 |

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| WIRE TFR 8/1- | 8/1/16 | BIRMINGHAM FAST | 10200 | 3,888.00 |
| WIRE TFR 8/1- | 8/1/16 | AMERICAN EXPRES | 10200 | 3,500.00 |
| WIRE TFR 8/1- | 8/1/16 | ASI BAJA, S, DE, R.L | 10200 | 20,000.00 |
| 3567 | 8/1/16 | METAL SUPERMAR | 10200 | 7,772.48 |
| 3563 | 8/1/16 | JOHN H GUILLORY | 10200 | 2,500.00 |
| 3477 | 8/1/16 | ENGLAND LOGISTI | 10200 | 2,500.00 |
| 3568 | 8/1/16 | JONES MOTOR LOG | 10200 | 5,450.00 |
| 3569 | 8/1/16 | KAISER PERMANEN | 10200 | 1,437.77 |
| 3478 | 8/1/16 | EDGAR GARCIA | 10200 | 3,500.00 |
| 3570 | 8/1/16 | VALENCIA LOGISTI | 10200 | 1,650.00 |
| 3572 | 8/1/16 | VAT TRUCKING | 10200 | 600.00 |
| 3573 | 8/1/16 | GREAT AMERICAN | 10200 | 375.00 |
| 3574 | 8/1/16 | PITNEY BOWES | 10200 | 278.64 |
| 3575 | 8/1/16 | PROTECTION 1 | 10200 | 1,531.61 |
| 3581 | 8/1/16 | SH LOGISTICS | 10200 | 4,000.00 |
| 3578 | 8/1/16 | AMERICAN NATION | 10200 | 1,107.69 |
| 3580 | 8/1/16 | HUMANA | 10200 | 135.96 |
| 3556 | 8/1/16 | INSTALLED BUILDIN | 10200 | 20,300.00 |
| 3555 | 8/1/16 | MASTERS CRAFT | 10200 | 12,879.66 |
| 3554 | 8/1/16 | ALLEY CASSETTY | 10200 | 26,133.80 |
| 3553 | 8/1/16 | GA PROFESSIONAL | 10200 | 1,500.00 |
| 3564 | 8/1/16 | CAPTIVE LANDSCA | 10200 | 10,000.00 |
| 3565 | 8/1/16 | VEGA MASONRY LL | 10200 | 6,255.00 |
| 3571 | 8/1/16 | KENDRIC HERNAND | 10200 | 544.30 |
| 3579 | 8/1/16 | MOISES DIAZ | 10200 | 450.00 |
| | 8/1/16 | ADVANCED DISPOS | 10200 | 102.10 |
| | 8/1/16 | VICTOR TRANSPOR | 10200 | 83.00 |
| | 8/1/16 | HOTEL.COM | 10200 | 261.12 |
| | 8/1/16 | HOME DEPOT | 10200 | 1,140.77 |
| | 8/1/16 | DIRECT PAY | 10200 | 603.00 |
| WIRE 2 | 8/2/16 | SERENA ALI | 10200 | 1,500.00 |
| WIRE 1 | 8/2/16 | OMAR ALI | 10200 | 4,377.84 |

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| | 8/2/16 | FIRST INSURANCE | 10200 | 715.27 |
| 3584 | 8/2/16 | RANDY'S EQUIPME | 10200 | 5,600.00 |
| WIRE TFR 8/2- | 8/2/16 | JAMES M POULOSE | 10200 | 1,730.77 |
| 3583 | 8/2/16 | SHAMSID-DEEN & A | 10200 | 2,500.00 |
| 3582 | 8/2/16 | CREST STEEL COR | 10200 | 17,159.94 |
| | 8/2/16 | DIRECT PAY | 10200 | 202.50 |
| | 8/2/16 | DIRECT PAY | 10200 | 202.50 |
| | 8/3/16 | DIRECT PAY | 10200 | 202.50 |
| | 8/3/16 | BP | 10200 | 56.31 |
| | 8/3/16 | VOICE DATA | 10200 | 303.93 |
| | 8/3/16 | MONSTER.COM | 10200 | 390.00 |
| WIRE TFR 8/3- | 8/4/16 | INTERNATIONAL TE | 10200 | 1,885.00 |
| 3585 | 8/4/16 | JOSE ZARAZUA | 10200 | 700.00 |
| WIRE TFR 8/4- | 8/4/16 | CUSTOMIZED CRAF | 10200 | 9,000.00 |
| | 8/4/16 | HOME DEPOT | 10200 | 545.67 |
| 3595 | 8/4/16 | PKS CONCRETE | 10200 | 2,004.31 |
| 3586 | 8/5/16 | EDGAR GARCIA | 10200 | 825.34 |
| 3587 | 8/5/16 | JORGE HERNANDE | 10200 | 745.57 |
| 3588 | 8/5/16 | KENDRIC HERNAND | 10200 | 518.01 |
| 3589 | 8/5/16 | MIGUEL GONZALEZ | 10200 | 546.01 |
| 3590 | 8/5/16 | EDGAR GARCIA | 10200 | 2,500.00 |
| WIRE TFR 8/5- | 8/5/16 | ASI BAJA, S, DE, R.L | 10200 | 3,589.13 |
| WIRE TFR 8/5- | 8/5/16 | GLOBAL METALS | 10200 | 2,880.48 |
| | 8/5/16 | BP | 10200 | 4.76 |
| | 8/5/16 | BP | 10200 | 38.20 |
| 3591 | 8/8/16 | BLAKE BUILDERS S | 10200 | 10,000.00 |
| | 8/8/16 | HOTEL.COM | 10200 | 158.27 |
| | 8/8/16 | DIRECT PAY | 10200 | 403.50 |
| | 8/8/16 | DIRECT PAY | 10200 | 202.75 |
| | 8/8/16 | SHELL | 10200 | 54.67 |
| | 8/8/16 | HOME DEPOT | 10200 | 496.90 |
| | 8/8/16 | HOME DEPOT | 10200 | 573.80 |
| | 8/8/16 | IHOP | 10200 | 23.91 |

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| WIRE TFR | 8/8/16 | YUSUF ALI | 10200 | 3,000.00 |
| 3592 | 8/8/16 | RODRIGUEZ CONS | 10200 | 4,000.00 |
| | 8/8/16 | DIRECT PAY | 10200 | 202.50 |
| | 8/8/16 | DIRECT PAY | 10200 | 202.50 |
| 3593 | 8/9/16 | TOTTEN TUBES, IN | 10200 | 853.20 |
| WIRE TFR 8/9- | 8/9/16 | DANIEL S CORRALE | 10200 | 7,500.00 |
| WIRE TFR 8/9- | 8/9/16 | KEITH COE | 10200 | 5,000.00 |
| | 8/9/16 | COMCAST CABLE | 10200 | 474.99 |
| | 8/9/16 | DIRECT PAY | 10200 | 10.00 |
| 3594 | 8/10/16 | REGISTRAR OF CO | 10200 | 555.00 |
| | 8/10/16 | AMERICAN DELI | 10200 | 10.15 |
| 3609 | 8/11/16 | RICHARD E STRING | 10200 | 303.00 |
| 3610 | 8/11/16 | WEST COAST INSP | 10200 | 240.00 |
| 3596 | 8/12/16 | OMAR ALI | 10200 | 2,188.92 |
| 3597 | 8/12/16 | SERENA ALI | 10200 | 1,000.00 |
| 3598 | 8/12/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3599 | 8/12/16 | CHRISTOPHER E D | 10200 | 1,630.77 |
| 3600 | 8/12/16 | LIZBETH AZUCENA | 10200 | 1,413.46 |
| 3601 | 8/12/16 | MISHAY HANDY | 10200 | 1,896.72 |
| 3602 | 8/12/16 | MCLEMORE & ASS | 10200 | 1,350.00 |
| 3603 | 8/12/16 | HIROSHI NAKAMUR | 10200 | 2,991.16 |
| 3604 | 8/12/16 | BENJAMIN M. DECU | 10200 | 1,904.31 |
| 3605 | 8/12/16 | WAQAS SHARAFAT | 10200 | 1,504.77 |
| 3617 | 8/12/16 | ALEXANDER M. NG | 10200 | 586.55 |
| 3607 | 8/12/16 | UHIN LAO | 10200 | 738.80 |
| ACH 8/12-1 | 8/12/16 | GABRIEL A. TERAN | 10200 | 1,763.45 |
| ACH 8/12-2 | 8/12/16 | JOSE MARIA Z. ROB | 10200 | 1,014.65 |
| ACH 8/12-3 | 8/12/16 | ABRAHAM QUINTAN | 10200 | 1,179.04 |
| 3608 | 8/12/16 | BENJAMIN M. DECU | 10200 | 134.40 |
| 3611 | 8/12/16 | EDGAR GARCIA | 10200 | 988.19 |
| 3612 | 8/12/16 | JORGE HERNANDE | 10200 | 889.27 |
| 3613 | 8/12/16 | KENDRIC HERNAND | 10200 | 627.42 |

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| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3614 | 8/12/16 | MIGUEL GONZALEZ | 10200 | 958.37 |
| 3615 | 8/12/16 | ANDRES RODRIGU | 10200 | 819.14 |
| 3616 | 8/12/16 | JOSE ZARAZUA | 10200 | 200.00 |
| WIRE TFR 8/12 | 8/12/16 | ASI BAJA, S, DE, R.L | 10200 | 5,472.68 |
| WIRE TFR 8/12 | 8/12/16 | GLOBAL METALS | 10200 | 2,888.52 |
| | 8/12/16 | TACO BELL | 10200 | 12.80 |
| | 8/12/16 | DIRECT PAY | 10200 | 202.00 |
| | 8/15/16 | WALKER CONCRET | 10200 | 557.47 |
| 3618 | 8/15/16 | GABRIEL HERNAND | 10200 | 1,000.00 |
| 3619 | 8/15/16 | SIMPLE SOLUTIONS | 10200 | 444.75 |
| | 8/15/16 | CHICK-FIL-A | 10200 | 7.56 |
| | 8/15/16 | STARBUCKS | 10200 | 7.92 |
| | 8/15/16 | BP | 10200 | 16.36 |
| | 8/15/16 | SHELL | 10200 | 56.15 |
| | 8/15/16 | DIRECT PAY | 10200 | 202.50 |
| | 8/15/16 | DIRECT PAY | 10200 | 202.50 |
| WIRE TFR 8-16 | 8/16/16 | CUSTOMIZED CRAF | 10200 | 3,000.00 |
| WIRE TFR 8-16 | 8/16/16 | KEITH COE | 10200 | 5,000.00 |
| 3620 | 8/16/16 | BAUTISTA DRYWAL | 10200 | 2,500.00 |
| | 8/16/16 | DIRECT PAY | 10200 | 202.00 |
| | 8/16/16 | DIRECT PAY | 10200 | 202.00 |
| 3621 | 8/17/16 | GA PROFESSIONAL | 10200 | 1,500.00 |
| 3622 | 8/17/16 | PC HVAC MECHANI | 10200 | 2,500.00 |
| | 8/17/16 | CHICK-FIL-A | 10200 | 7.25 |
| | 8/17/16 | WALKER CONCRET | 10200 | -107.00 |
| WIRE TFR 8/18 | 8/18/16 | ASI BAJA, S, DE, R.L | 10200 | 6,104.65 |
| WIRE TFR 8/18 | 8/18/16 | GLOBAL METALS | 10200 | 4,330.23 |
| | 8/18/16 | FIRST INSURANCE | 10200 | 1,655.93 |
| | 8/18/16 | CHICK-FIL-A | 10200 | |
| | 8/18/16 | ZAXBY'S | 10200 | 20.19 |
| | 8/18/16 | SHELL | 10200 | 53.75 |
| | 8/18/16 | LOWE'S | 10200 | 694.73 |
| 3623 | 8/19/16 | SIMPLE SOLUTIONS | 10200 | 300.00 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3624 | 8/19/16 | MIGUEL GONZALEZ | 10200 | 659.11 |
| 3625 | 8/19/16 | EDGAR GARCIA | 10200 | 952.40 |
| | 8/19/16 | MCDONALDS | 10200 | 6.40 |
| | 8/19/16 | DIRECT PAY | 10200 | 203.00 |
| | 8/19/16 | DIRECT PAY | 10200 | 203.00 |
| 3626 | 8/22/16 | VISION STAIRWAYS | 10200 | 1,441.81 |
| 3627 | 8/22/16 | MOISES DIAZ | 10200 | 900.00 |
| WIRE TFR 8/22 | 8/22/16 | OMAR ALI | 10200 | 2,500.00 |
| | 8/22/16 | UNITED AIR | 26100 | 1,769.98 |
| | 8/22/16 | CHICK-FIL-A | 10200 | 3.28 |
| | 8/22/16 | CHICK-FIL-A | 10200 | 3.50 |
| | 8/22/16 | LOS MARIACHIS | 10200 | 30.73 |
| | 8/22/16 | BP | 10200 | 36.94 |
| | 8/22/16 | HOME DEPOT | 10200 | 769.76 |
| | 8/22/16 | DIRECT PAY | 10200 | 202.49 |
| | 8/23/16 | HOME DEPOT | 10200 | 348.74 |
| | 8/23/16 | DIRECT PAY | 10200 | 502.50 |
| | 8/23/16 | ATLANTIC CAPITAL | 10200 | 1,180.00 |
| 3628 | 8/24/16 | CITY OF EAST POIN | 10200 | 1,788.40 |
| | 8/24/16 | MCDONALDS | 10200 | 4.60 |
| | 8/24/16 | CHICK-FIL-A | 10200 | 7.63 |
| | 8/24/16 | CITY NIGHTS | 10200 | 8.00 |
| | 8/24/16 | DAIRY QUEEN | 10200 | 14.30 |
| | 8/24/16 | HOME DEPOT | 10200 | 316.56 |
| 3629 | 8/25/16 | PROTECTION 1 | 10200 | 1,000.00 |
| | 8/25/16 | T-MOBILE | 10200 | 277.97 |
| 3630 | 8/25/16 | PLACIDO ROBELO | 10200 | 1,000.00 |
| | 8/25/16 | DIRECT PAY | 10200 | 303.00 |
| 3631 | 8/26/16 | OMAR ALI | 10200 | 2,188.92 |
| 3632 | 8/26/16 | SERENA ALI | 10200 | 1,000.00 |
| 3633 | 8/26/16 | DAVID E BROWN | 10200 | 1,846.16 |
| 3634 | 8/26/16 | CHRISTOPHER E D | 10200 | 1,730.77 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3637 | 8/26/16 | MCLEMORE & ASS | 10200 | 1,350.00 |
| 3635 | 8/26/16 | MISHAY HANDY | 10200 | 1,538.46 |
| 3636 | 8/26/16 | LIZBETH AZUCENA | 10200 | 1,413.46 |
| 3638 | 8/26/16 | HIROSHI NAKAMUR | 10200 | 3,153.89 |
| 3639 | 8/26/16 | BENJAMIN M. DECU | 10200 | 1,904.31 |
| 3640 | 8/26/16 | WAQAS SHARAFAT | 10200 | 1,513.17 |
| 3641 | 8/26/16 | FREDERICK O. CHIL | 10200 | 1,578.80 |
| 3642 | 8/26/16 | UHIN LAO | 10200 | 738.80 |
| 3647 | 8/26/16 | EDGAR GARCIA | 10200 | 860.02 |
| 3648 | 8/26/16 | ANDRES RODRIGU | 10200 | 656.73 |
| 3649 | 8/26/16 | MIGUEL GONZALEZ | 10200 | 552.09 |
| 3646 | 8/26/16 | SECRETARY OF ST | 10200 | 25.00 |
| WIRE TFR 8/26 | 8/26/16 | GLOBAL METALS | 10200 | 2,465.80 |
| WIRE TFR 8/26 | 8/26/16 | ASI BAJA, S, DE, R.L | 10200 | 4,173.24 |
| 3652 | 8/26/16 | WEINBERG SERVIN | 10200 | 2,721.80 |
| 3668 | 8/26/16 | H&J PRECISION TE | 10200 | 3,403.54 |
| 3669 | 8/26/16 | UNITED FASTENER | 10200 | 4,230.46 |
| 3670 | 8/26/16 | VOID | 10200 | |
| 3651 | 8/29/16 | SIMPLE SOLUTIONS | 10200 | 623.46 |
| 3650 | 8/29/16 | MOISES DIAZ | 10200 | 500.00 |
| | 8/29/16 | DIRECT PAY | 10200 | 302.50 |
| | 8/29/16 | LINKIN | 10200 | 519.95 |
| | 8/29/16 | ATLANTIC CAPITAL | 10200 | 108.00 |
| | 8/29/16 | CHEVRON | 10200 | 64.27 |
| | 8/29/16 | ATLANTIC CAPITAL | 10200 | 288.00 |
| | 8/29/16 | HOME DEPOT | 10200 | 172.95 |
| 3653 | 8/30/16 | MCLEMORE & ASS | 10200 | 2,568.25 |
| 3654 | 8/30/16 | JOHN H GUILLORY | 10200 | 2,500.00 |
| 3655 | 8/30/16 | STABLER COMMER | 10200 | 1,000.00 |
| 3657 | 8/30/16 | CITY OF EAST POIN | 10200 | 157.50 |
| 3656 | 8/30/16 | PULSE360, INC | 10200 | 303.93 |
| 3658 | 8/30/16 | UPS | 10200 | 322.74 |
| 3659 | 8/30/16 | COVERALL NORTH | 10200 | 785.25 |

# AIM STEEL INTERNATIONAL INC
## Check Register
## For the Period From Jun 1, 2016 to Aug 31, 2016

Filter Criteria includes: Report order is by Date.

| Check # | Date | Payee | Cash Account | Amount |
|---|---|---|---|---|
| 3660 | 8/30/16 | LITTLE CLEANING S | 10200 | 810.95 |
| 3661 | 8/30/16 | QUILL CORPORATI | 10200 | 1,680.06 |
| 3663 | 8/30/16 | REGUS | 10200 | 528.98 |
| 3662 | 8/30/16 | VOID | 10200 | |
| | 8/30/16 | VERIZON | 10200 | 1,138.18 |
| | 8/30/16 | SIMPLE SOLUTIONS | 10200 | 620.50 |
| 3673 | 8/30/16 | SIMPLE SOLUTIONS | 10200 | 620.50 |
| 3674 | 8/30/16 | CUSTOM PRO CAR | 10200 | 1,325.00 |
| 3675 | 8/30/16 | SHEDDRICK HARRI | 10200 | 1,505.00 |
| WIRE TFR 8/31 | 8/31/16 | OMAR ALI | 10200 | 2,000.00 |
| WIRE TFR 8/26 | 8/31/16 | JAMES M POULOSE | 10200 | 1,730.77 |
| WIRE TFR 8/31 | 8/31/16 | CUSTOMIZED CRAF | 10200 | 2,000.00 |
| WIRE TFR 8/31 | 8/31/16 | KEITH COE | 10200 | 3,000.00 |
| WIRE TFR 8/31 | 8/31/16 | DANIEL S CORRALE | 10200 | 7,500.00 |
| WIRE TFR 8/31 | 8/31/16 | A&B FASTENERS IN | 10200 | 3,750.00 |
| WIRE TFR 8/31 | 8/31/16 | BIRMINGHAM FAST | 10200 | 3,888.00 |
| WIRE TFR 8/31 | 8/31/16 | MAYER ELECTRIC S | 10200 | 1,471.69 |
| WIRE TFR 8/31 | 8/31/16 | JMS RUSSEL META | 10200 | 2,187.50 |
| WIRE TFR 8/31 | 8/31/16 | ASI BAJA, S, DE, R.L | 10200 | 3,093.96 |
| WIRE TFR 8/31 | 8/31/16 | GLOBAL METALS | 10200 | 2,575.71 |
| 3676 | 8/31/16 | DH ELECTRIC | 10200 | 2,500.00 |
| WIRE TFR 8/31 | 8/31/16 | INVESTMENT RECO | 10200 | 3,911.70 |
| **Total** | | | | **1,388,755** |

10/03/16 6:11PM

**Fill in this information to identify your case:**

Debtor 1: David Brown (First Name / Middle Name / Last Name)

Debtor 2 (Spouse if, filing): (First Name / Middle Name / Last Name)

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number (if known):

☐ Check if this is an amended filing

# Official Form 106Sum

## Summary of Your Assets and Liabilities and Certain Statistical Information 12/15

**Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.**

### Part 1: Summarize Your Assets

| | Your assets<br>Value of what you own |
|---|---|
| 1. **Schedule A/B: Property** (Official Form 106A/B)<br>1a. Copy line 55, Total real estate, from Schedule A/B | $ 0.00 |
| 1b. Copy line 62, Total personal property, from Schedule A/B | $ 578,812.62 |
| 1c. Copy line 63, Total of all property on Schedule A/B | $ 578,812.62 |

### Part 2: Summarize Your Liabilities

| | Your liabilities<br>Amount you owe |
|---|---|
| 2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D)<br>2a. Copy the total you listed in Column A, *Amount of claim,* at the bottom of the last page of Part 1 of *Schedule D* | $ 1,001.22 |
| 3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 106E/F)<br>3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of *Schedule E/F* | $ 141,862.11 |
| 3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of *Schedule E/F* | $ 2,531,938.44 |
| **Your total liabilities** | $ 2,674,801.77 |

### Part 3: Summarize Your Income and Expenses

| | |
|---|---|
| 4. *Schedule I: Your Income* (Official Form 106I)<br>Copy your combined monthly income from line 12 of *Schedule I* | $ N/A |
| 5. *Schedule J: Your Expenses* (Official Form 106J)<br>Copy your monthly expenses from line 22c of *Schedule J* | $ N/A |

### Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**

☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

■ Yes

7. **What kind of debt do you have?**

☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.

■ **Your debts are not primarily consumer debts**. You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

8. **From the *Statement of Your Current Monthly Income*:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14. $

9. **Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:**

| **From Part 4 on *Schedule E/F*, copy the following:** | | **Total claim** |
|---|---|---|
| 9a. Domestic support obligations (Copy line 6a.) | $ | **0.00** |
| 9b. Taxes and certain other debts you owe the government. (Copy line 6b.) | $ | **80,690.17** |
| 9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.) | $ | **0.00** |
| 9d. Student loans. (Copy line 6f.) | $ | **0.00** |
| 9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.) | $ | **0.00** |
| 9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.) | **+**$ | **0.00** |
| 9g. **Total.** Add lines 9a through 9f. | $ | **80,690.17** |

10/03/16 6:11PM

**Fill in this information to identify your case:**

Debtor 1 **David Brown**
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA (ALL DIVISIONS)

Case number
(if known)

☐ Check if this is an amended filing

Official Form 106Dec

# Declaration About an Individual Debtor's Schedules

**12/15**

**If two married people are filing together, both are equally responsible for supplying correct information.**

**You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Sign Below

**Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?**

■ No

☐ Yes. Name of person ______ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119)

**Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.**

X ***/s/ David Brown***
**David Brown**
Signature of Debtor 1

Date **October 3, 2016**

X ______
Signature of Debtor 2

Date ______

# United States Bankruptcy Court
## Northern District of Georgia (ALL DIVISIONS)

| | | | | |
|---|---|---|---|---|
| In re | **AIM Steel International, Inc.** | | Case No. | |
| | Debtor(s) | | Chapter | **11** |

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|---|---|
| For legal services, I have agreed to accept | $ | **25,000.00 (includes $1717.00 filing fee)** |
| Prior to the filing of this statement I have received | $ | **25,000.00 (includes $1717.00 filing fee** |

**All senior attorney fees will be billed to the client or bankruptcy estate at the rate of $350.00 per hour billed in increments of 1/10th of an hour, or any such other amount as determined by the Court. Associate attorneys will be billed at $200.00 per hour, paralegals at $150.00 per hour and administrative assistants at $50.00 per hour. All rates are billed in increments of 1/10th of an hour with a minimum of 2/10th per hour for any task.**

**Attorney may send bills to client from time to time to keep client informed of payments billed and received. Attorney shall not seek any additional compensation directly from client unless expressly authorized by the Court. Client is advised that this agreement is subject to court approval and that any fees incurred after the filing of client's petition will not be dispersed until such agreement is approved by the Court. In the event additional services are needed by client, attorney shall provide appropriate legal services and apply to the Court for additional fees and/or expenses as more fully described in the section entitled "Attorney's fees" of the retainer agreement. In no case will client be billed directly nor will any additional fees be collected from client unless expressly authorized by the Court.**

2. $ **1717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

   Debtor Other (specify):

4. The source of compensation to be paid to me is:

   Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| | | | | |
|---|---|---|---|---|
| | **September 30, 2016** | | **/s/ Ian M. Falcone** | |
| | *Date* | | **Ian M. Falcone 254470** | |
| | | | *Signature of Attorney* | |
| | | | **The Falcone Law Firm, P.C.** | |
| | | | **363 Lawrence Street**<br>**Marietta, GA 30060** | |
| | | | **(770) 426-9359 Fax: (770) 426-8968**<br>**attorneys@falconefirm.com** | |
| | | | *Name of law firm* | |
| | | | | |

# United States Bankruptcy Court
## Northern District of Georgia (ALL DIVISIONS)

In re **AIM Steel International, Inc.** Debtor(s)

Case No.
Chapter **11**

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|---|---|---|
| **AIM Steel Internationl Corp**<br>**Centery Tower Blvd 4th Floor**<br>**401 Ricardo J Alfaro Ave**<br>**Panama 7, Panama** | | | **100% Owner** |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **General Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 3, 2016**

Signature **/s/ David Brown**
**David Brown**

*Penalty for making a false statement of concealing property:* Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court
## Northern District of Georgia (ALL DIVISIONS)

In re **AIM Steel International, Inc.** Debtor(s)

Case No.
Chapter **11**

# VERIFICATION OF CREDITOR MATRIX

I, the General Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 3, 2016**

**/s/ David Brown**
**David Brown**/**General Manager**
Signer/Title

A&B Fasteners, Inc.
575 Smith Cemetery Road
Winder, GA 30680

A. Christian Wilson, Esq.
One Securities Plaza, Ste 300
3490 Piedmont Road
Atlanta, GA 30305

Acme Metals
14930 S. San Pedro Street
Gardena, CA 90248

Adam Crider, Esq.
105 South Highland Ave
PO Box 1147
Jackson, TN 38302

AllPro Fabricatiors
7330 Tulip Street
Philadelphia, PA 19136

American Express
Zwicker & Associates
PO Box 9043
Andover, MA 01810

ASI Baja
Calle Huetamo #81
Colonia Jardines Del Pedregal
Tecate, CA

Barry Levin
301 Perimeter Center N
Ste 100
Atlanta, GA 30346

Bell Steetl  Company
530 South "C" Street
Pensacola, FL 32502

Ben Shapiro, Esq.
Monarch Plaza, Ste 1600
3414 Peachtree Road
Atlanta, GA 30326

Birmingham Fasterners
931 Avenue West
Birmingham, AL 35214

BL Harbert International
210 London Parkway
Birmingham, AL 35211

Brown-Strauss
2495 Uravan Street
Aurora, CO 80011

BTX Global Logistics
4694 Aviation Parkway
Suite K
Atlanta, GA 30349

Camp Logan Cement Works
PO Box 70126
Houston, TX 77270

Carboline Company
2150 Schuetz Road
Saint Louis, MO 63146

Clark & Sons Inc
2819 Tremont Road
Savannah, GA 31405

Coastal Logistics
50 Sonny Perdue Drive
Savannah, GA 31408

EMC Insurance Companies
800 Concourse Parkway #100
Birmingham, AL 35244

England Logistics
1325 South 4700 West
Salt Lake City, UT 84104

Fed Ex
942 South Shady Grove Road
Memphis, TN 38120

GA Dept of Labor
148 Andrew Young Inter. Blvd
Sussex Place-Rm 738
Atlanta, GA 30303

GA Dept of Revenue
1800 Century Center Blvd
Ste 15300
Atlanta, GA 30345

Gady Zeewy, Esq.
1862 Independence Square
Suite D
Atlanta, GA

Gentry Steel
2307 East 28th Street
Chattanooga, TN 37407

H&J Precision
6965 Camino Maquiladona
#C
San Diego, CA 92154

Industrial Thought
311 E. 157th Street
Gardena, CA 90248

Instel Steel West So Cal
3101 Napa Street
Fontana, CA 92335

J. Marshall Wehunt, Esq.
Emerson Overlook
326 Roswell Street
Marietta, GA 30060

JMS Russel Metals
25 College Park
Jackson, TN 38301

Jonathan Hooks
CHRISTIAN & SMALL LLP
505 20th Street North #1800
Birmingham, AL 35203

Jones Motor
954 Enterprise Drive
Royersford, PA 19468

JVC Coatings
1877 Shelton Beach Road
Saraland, AL 36571

Kane Innovations
2250 Powell Ave
Erie, PA 16506

KF Express LLC
700 Harrison Drive
Columbus, OH 43204

Kimberly Leding, Esq.
Poniatowski Leding Parikh PC
20980 Redwood Rd, Ste 200
Castro Valley, CA 94546

Lejeune Bolt Company
3500 E. Highway 13
Burnsville, MN 55337

Lenex Steel Company
450 East 96th Street #100
Indianapolis, IN 46240

M-SAC Inc
231 Ruby Ave
Suite G
Kissimmee, FL 34741

Macuch Steel Products Inc
1527 augusta Ave
Augusta, GA 30901

Mary F. Geswein, Esq.
250 West Street
Columbus, OH 43215

Mayer Electric Supply
1455 Canton Road
Marietta, GA 30066

Mesa Fastener
6496 Marindustry Place
Suite B
San Diego, CA 92121

Metro Bolt & Supply
1225 Logan Circle
Atlanta, GA 30318

Michael Marc Rabinowitz
94 Willis Ave
Mineola, NY 11501

Midtown Contracting, LLC
157 Oraton Street
Newark, NJ 07104

Nasir Holdings LLC
2366 Sylvan Road
Atlanta, GA 30344

Ohio Steel
c/o John William Hill, Jr, Esq
7737 Olenganty River Rd
Columbus, OH

Omar Ali
7603 Avalon Blvd
Fairburn, GA 30213

Palmer Steel
4300 Acapulco Ave
McAllen, TX 78503

Real Technology
2640 Fountain View Drive
Suite 126
Houston, TX 77057

Reliance Interiors
1900 Cobb International Blvd
Suite B
Kennesaw, GA 30152

Reliance Metal Center
2100 Cleveland Ave
National City, CA 91950

Richard Howe, Esq
Howe & Assoc
10 Glenlake Pkwy #130
Atlanta, GA 30328

Schneider National Inc
3101 S. Packerland Drive
PO Box 2545
Green Bay, WI 54306

SH Logistics
11102 E. Harvard Drive
Aurora, CO 80014

Steel Erectors Inc
PO BOx 606
Pooler, GA 31322

Steel Mart Inc
3476 Lawrenceville Highway
Tucker, GA 30084

Stud Welding & Fasterners
PO Box 2270
4425 Big Springs Road
Lebanon, TN 37088

Taylor English Dumas LLP
1600 Parkwood Circle #400
Atlanta, GA 30339

Taylor Machine Works
650 Church Ave
Louisville, MS 39339

United Fasterner
2852 Market Street
San Diego, CA 92102

US Dept of Treasury
Insolvency Unit
401 W. Peachtree St., Ste 334D
Atlanta, GA 30308

Welding Mart
W5021 Amy Ave, Ste 7
Kaukauna, WI 54130

# United States Bankruptcy Court
## Northern District of Georgia (ALL DIVISIONS)

In re **AIM Steel International, Inc.**
Debtor(s)

Case No.
Chapter **11**

## CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **AIM Steel International, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**AIM Steel Internationl Corp**
**Centery Tower Blvd 4th Floor**
**401 Ricardo J Alfaro Ave**
**Panama 7, Panama**

☐ None [*Check if applicable*]

**October 3, 2016**
Date

**/s/ Ian M. Falcone**
**Ian M. Falcone 254470**
Signature of Attorney or Litigant
Counsel for **AIM Steel International, Inc.**

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